

Real Estate Credit Investments Limited

Investment Manager Fact Sheet

Real Estate Credit Investments Limited (the "Company" or "RECI"), a non-cellular company incorporated in Guernsey, is pleased to announce that its Investment Manager's monthly Fact Sheet as at 30 April 2025 is now available on the Company's website at:

<https://realestatecreditinvestments.com/investors/fact-sheets/#currentPage=1>

As at 30 April 2025, the Company was invested in a diversified portfolio of 22 investments with a valuation of £297.9m. The Company's available cash was £25.1m and net effective leverage was 18%.

During the month, RECI invested £3.2m (gross) in senior secured floating notes issued by a UK housebuilder.

Additionally, the Company bought back 200,0000 shares at 120.0p per share.

A full attribution of changes in the NAV per share is presented in the table:

March NAV	143.4p
Interest income	0.9p
Asset valuations	0.6p
FX	0.0p
Expenses	-0.2p
Buybacks	0.1p
April NAV	144.8p

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