

19 May 2025

**AJAX RESOURCES PLC**  
**("Ajax" or the "Company")**

**Update on the Admission to the AQSE Growth Market &  
Cancellation of Listing**

Ajax, the natural resources investment company [LSE: **AJAX** provides an update on the Company's proposed admission to trading of its ordinary shares of 1 pence each ("**Ordinary Shares**") to the Aquis Stock Exchange Growth Market Access Category ("**AQSE**") and the proposed cancellation of the admission of its Ordinary Shares from the Equity Shares (Shell Companies) category of the Official List and to trading on the Main Market of the London Stock Exchange.

As a result of the potential acquisition of the Minas La Escondida project (announced 15 May 2025) alongside the previously announced (16 April 2025) acquisition of the Eureka project, the Company now expects cancellation under Rule 21.2.17 of the FCA's UK Listing Rules to take place at 08:00 BST on 9 June 2025, with admission to trading on AQSE to occur concurrently.

- ENDS -

**For further information:**

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