

**FAIR OAKS INCOME LIMITED (the "Company")**

(Incorporated in Guernsey under The Companies (Guernsey) Law, 2008, as amended, with registered number 58123 and registered as a Registered Closed-ended Collective Investment Scheme with the Guernsey Financial Services Commission)

**DIVIDEND DECLARATION**

**Dividend for Quarter Ended 31 March 2025**

The Directors of Fair Oaks Income Limited have declared that an interim dividend will be payable as follows in respect of the quarter ended 31 March 2025 in respect of the Realisation and 2021 Shares:

Ex-Dividend Date:	29 May 2025
Record Date:	30 May 2025
Payment Date:	23 June 2025
Dividend per Realisation Share:	2.00 US cents per share
Dividend per 2021 Share:	2.00 US cents per share

The default payment for dividends remains in US Dollars however, dividends are now capable of being paid in Sterling provided that the relevant shareholder has registered to receive their dividend in Sterling under the Company's Dividend Currency Election. A copy of the Dividend Currency Election form, which should be sent to MUFG Corporate Markets, 10th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL when completed can be found on the Company's website at <http://www.fairoaksincome.com>.

CREST shareholders must elect via CREST.

Dividends will be paid gross of tax.

LEI: 2138008KETEC1WM5YP90

**Enquiries:**

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**Fair Oaks Income Limited**

Fair Oaks Income Limited is a registered closed-ended investment company incorporated in Guernsey. The Company was admitted to trading on the Specialist Fund Market of the London Stock Exchange (now the Specialist Fund Segment of the Main Market of the London Stock Exchange) on 12 June 2014.

The investment policy of the Company is to invest (either directly and/or indirectly through FOIF II LP and FOMC III LP) in US and European CLOs or other vehicles and structures which provide exposure to portfolios consisting primarily of US and European floating-rate senior secured loans and which may include non-recourse financing.

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