

EFG Holding S.A.E. (the "**Company**") is making the following disclosures:

- In light of the resolution adopted by the Ordinary General Assembly Meeting of the Shareholders of the Company during the meeting held on 24 May 2025, concerning the distribution of a portion of the retained earnings distributable by the Company, in respect of the financial year ending on 31 December 2024, amounting to EGP 335,322,346 representing EGP 0.2335 per Company share;
- Whereas, it has been decided that this distribution shall be in the form of shares in the share capital of the Company's subsidiary, U Consumer Finance S.A.E., known under the trademark "**Valu**" ("**U Consumer Finance**"), *in lieu* of a cash dividend distribution, representing 20.488% of the share capital of U Consumer Finance (Valu), for the purposes of trading the shares of U Consumer Finance (Valu) on the Egyptian Exchange (EGX).
- Whereas, it has been decided that this distribution shall be based on the book value per share of U Consumer Finance (Valu), amounting to EGP 0.777 per share, according to the consolidated financial statements of U Consumer Finance (Valu) for the financial year ending on 31 December 2024, noting that the book value per share of U Consumer Finance (Valu) has been determined based on the number of shares at the commencement of trading, in light of the stock split of U Consumer Finance (Valu) based on the resolutions of its Extraordinary General Assembly Meeting of Shareholders held on 16 February 2025, and the increase of its issued capital pursuant to the resolutions of its Extraordinary General Assembly Meeting of Shareholders held on 18 May 2025, such that the total number of shares - after completion the capital increase procedures - amounts to 2,106,356,523 shares of a par value of EGP 0.10 per share;
- It is determined that the Record Date is set on **12 June 2025**, for the owners of shares of the Company and the purchasers of shares of the Company, as of the end of the trading session held on Thursday, **12 June 2025**; and
- Such that each holder of 3.3273 Company shares, as of the **Record Date**, will be entitled to 1 U Consumer Finance (Valu) share (with fractional shares allocated to minority shareholders) *.

** Being the equivalent of 0.3005 U Consumer Finance (Valu) share for each 1 Company share (with fractional shares allocated to minority shareholders).*

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