

TR-1: Standard form for notification of major holdings

1. Issuer Details

ISIN

GB00BYV8MN78

Issuer Name

URBAN LOGISTICS REIT PLC

UK or Non-UK Issuer

UK

2. Reason for Notification

An acquisition or disposal of financial instruments

3. Details of person subject to the notification obligation

Name

JPMorgan Chase & Co.

City of registered office (if applicable)

Country of registered office (if applicable)

US

4. Details of the shareholder

Name	City of registered office	Country of registered office
J.P. Morgan Securities plc		

5. Date on which the threshold was crossed or reached

16-May-2025

6. Date on which Issuer notified

20-May-2025

7. Total positions of person(s) subject to the notification obligation

	% of voting rights attached to shares (total of 8.A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights held in issuer
Resulting situation on the date on which threshold was crossed or reached	5.747527	0.242410	5.989937	27858711
Position of previous notification (if applicable)	5.790225	0.286942	6.077167	

8. Notified details of the resulting situation on the date on which the threshold was

crossed or reached

8A. Voting rights attached to shares

Class/Type of shares ISIN code(if possible)	Number of direct voting rights (DTR5.1)	Number of indirect voting rights (DTR5.2.1)	% of direct voting rights (DTR5.1)	% of indirect voting rights (DTR5.2.1)
GB00BYV8MN78		26731137		5.747527
Sub Total 8.A	26731137		5.747527%	

8B1. Financial Instruments according to (DTR5.3.1R.(1) (a))

Type of financial instrument	Expiration date	Exercise/conversion period	Number of voting rights that may be acquired if the instrument is exercised/converted	% of voting rights
Sub Total 8.B1				

8B2. Financial Instruments with similar economic effect according to (DTR5.3.1R.(1) (b))

Type of financial instrument	Expiration date	Exercise/conversion period	Physical or cash settlement	Number of voting rights	% of voting rights
Cash-settled Equity Swap	29/08/2025	29/08/2025	Cash	192	0.000041
Cash-settled Equity Swap	30/09/2025	30/09/2025	Cash	64082	0.013775
Cash-settled Equity Swap	11/03/2026	11/03/2026	Cash	353119	0.075914
Cash-settled Equity Swap	27/03/2026	27/03/2026	Cash	16873	0.003621
Cash-settled Equity Swap	02/04/2026	02/04/2026	Cash	216428	0.046531
Cash-settled Equity Swap	11/06/2026	11/06/2026	Cash	105660	0.022716
Cash-settled Equity Swap	02/07/2026	02/07/2026	Cash	64800	0.013930
Cash-settled Equity Swap	16/10/2026	16/10/2026	Cash	97238	0.020907
Cash-settled Equity Swap	04/05/2027	04/05/2027	Cash	167068	0.035921
Cash-settled Equity Swap	30/05/2028	30/05/2028	Cash	42114	0.009054

Sub Total 8.B2		1127574	0.242410%
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9. Information in relation to the person subject to the notification obligation

2. Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entities (please add additional rows as necessary)

Ultimate controlling person	Name of controlled undertaking	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
JPMorgan Chase & Co.	J.P. Morgan Securities plc	5.747527		5.989937%

10. In case of proxy voting

Name of the proxy holder

The number and % of voting rights held

The date until which the voting rights will be held

11. Additional Information

Chain of controlled undertakings:

JPMorgan Chase & Co.
JPMorgan Chase Bank, National Association (100%)
J.P. Morgan International Finance Limited (100%)
J.P. Morgan Capital Holdings Limited (100%)
J.P. Morgan Securities plc (100%)

12. Date of Completion

20-May-2025

13. Place Of Completion

London, United Kingdom

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