



Greatland Gold plc (AIM: GGP)
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ASX listing update

Greatland Resources Limited ("Greatland Resources") - Publication of Replacement Prospectus

Greatland Gold plc (AIM:GGP) (**Greatland Gold** or the **Company**) advises that following comments received from the Australian Securities & Investments Commission (**ASIC**) during the standard regulatory review period, Greatland Resources Limited (**Greatland Resources**) has today lodged a replacement prospectus in respect of the proposed listing of Greatland Resources on the ASX (**ASX Listing**) and the Offer of Greatland Resources Shares (as described in the Company's announcement dated 23 May 2025) (**Replacement Prospectus**). The Replacement Prospectus replaces the prospectus lodged by Greatland Resources on 23 May 2025 (**Original Prospectus**).

A copy of the Replacement Prospectus is available on Greatland Resources' website at <http://www.greatland.com.au>.

The key differences from the Original Prospectus are to streamline the discussion of certain aspects of Greatland's business and include additional disclosure of associated risks in the Chair's letter.

Expected Timetable of Principal Events

The expected timetable of the remaining principal events for the implementation of the ASX Listing, the Offer and the Scheme (subject to the Court sanctioning the Scheme), remains as set out in the announcement made by Greatland Gold plc on 23 May 2025. The timetable remains subject to change and any updates to the expected timetable will be announced through RNS.

Contact

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About Greatland

Greatland is a gold and copper mining company listed on the London Stock Exchange's AIM Market (LSE:GGP) and operates its business from Western Australia.

The Greatland portfolio includes the 100% owned Telfer gold-copper mine, the adjacent 100% owned world class Haveron gold-copper project (under development), and a significant exploration portfolio within the surrounding region. The combination of Telfer and Haveron provides for a substantial and long-life gold-copper operation in the Paterson

the combination of Teller and Haveron provides for a substantial and long-life gold-copper operation in the Paterson Province of Western Australia.

The group is targeting a cross listing on the ASX and AIM in June 2025.

Except as required by law, and only to the extent so required, none of Greatland Gold or its related bodies corporate or affiliates, or any of each of their securityholders, directors, officers, employees, partners, consultants, contractors, agents or advisers (together, the **Beneficiaries**) or BofA Securities, Barrenjoey or Canaccord as financial advisers (**Financial Advisers**) or their respective Beneficiaries nor any other person, warrants or guarantees the future performance of Greatland Gold or any return on any investment made pursuant to this announcement. The Financial Advisers have not authorised, permitted or caused the issue, lodgment, dispatch or provision of this announcement and do not make or purport to make any statement in it and there is no statement in this announcement which is based on any statement by a Financial Adviser. The Financial Advisers and their respective Beneficiaries, to the maximum extent permitted by law, expressly disclaim all liabilities in respect of, make no representation regarding, and take no responsibility for, any part of this announcement and make no representation or warranty (express or implied) as to the currency, accuracy, reliability, reasonableness or completeness of this announcement.

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The Offer has not been and will not be registered under the U.S. Securities Act of 1933, as amended (the Securities Act) or under the applicable state securities laws of the United States and may not be offered or sold directly or indirectly in or into the United States. The Offer is being offered and sold only in "offshore transactions" as defined in, and in reliance on, Regulation S under the Securities Act. There will be no public offer of Greatland Resources Shares in the United States.

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