

Critical Metals plc / EPIC: CRTM / Market: Main Market

2 June 2025

Critical Metals Plc
("Critical Metals" or the "Company")

Extension of CLN Repayment Date

Critical Metals plc, developer and operator of the Molulu Copper/Cobalt Project ("Molulu" or the "Project") in the Democratic Republic of Congo ("DRC"), is pleased to provide an update to the key terms of the £1,603,000 unsecured convertible loan notes ("CLNs") issued by the Company on 9 April 2024. The Company is pleased to announce that it has agreed with a majority of the holders of the CLNs to make an amendment to the terms of the CLNs, which were effective as at 8 April 2025.

The key amendment to the CLNs is as follows:

- Extension of redemption date of the CLNs to 31 July 2025 ("Redemption Date") from 31 May 2025

The CLNs maintain the revised conversion price ("Conversion Price") of 1 pence per Ordinary Share, as announced on 9 April 2025.

A copy of the revised note will be supplied to all CLN holders. The Company will provide further updates to the market in due course.

****ENDS****

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About Critical Metals

Critical Metals PLC has acquired a controlling 100% stake in Madini Occidental Limited, which holds an indirect 70% interest in the Molulu copper/cobalt project, a producing asset in the Katangan Copperbelt in the Democratic Republic of Congo.

The Company will continue to identify future assets that are in line with its stated acquisition objective of low CAPEX and OPEX brown-field projects with near-term production and cash-flow, whilst concentrating on minerals that have strategic importance to future economic growth thereby generating significant value for shareholders.

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