## **BH Macro Limited**

(the "Company") Â

(a closed-ended collective investment scheme established as a company with limited liability

under the laws of Guernsey with registered number 46235)

Â EI: 54020070EE072CM970

LEI: 549300ZOFF0Z2CM87C29 Â

## Completion of 30 April 2025 Share Conversion

2 June 2025

## Â Classified Regulated Information, under DTR 6 Annex 1 section 2.5

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Following the publication on 22 May 2025 of the final month-end net asset values for 30 April 2025, the following share conversion ratios have been determined in accordance with the articles of incorporation of the Company for the purposes of the 30 April 2025 share conversion date:

A 0.771016 Sterling shares for each US Dollar share

1.296990 US Dollar shares for each Sterling share

On the basis of aggregate applications received and using the conversion ratios listed above, the following shares will be issued:

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ÂÂÂÂÂÂAÂAA 000 Sterling Shares of no par value

Â and the following shares will be cancelled:

Â ÂÂÂÂÂ**Â60,832** US Dollar Shares of no par value

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all with effect from 2 June 2025.

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Application will be made to the Financial Conduct Authority ( $\hat{a} \in FCA\hat{a} \in f$ ) for the new shares to be admitted to the Official List of the UK Listing Authority and admitted to trading on the London Stock Exchange  $\hat{a} \in TM$ s main market for listed securities.  $\hat{A}$ 

## Admission is expected to occur on or about 9 June 2025. Shareholder CREST accounts for converting shareholders are expected to be updated by 5.00pm on or about 9 June 2025.

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Following issue and cancellation of the relevant shares, the total number of shares in issue in each class will be as follows:

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-Â 26,638,728Â US Dollar Ordinary Shares (Excluding Treasury Shares)
-Â 0Â Â US Dollar Treasury Shares
-Â 334,374,624 Â Sterling Ordinary Shares (Excluding Treasury Shares)
-Â 41,755,047Â Sterling Treasury Shares

The number of votes each share in the Company is entitled to on a poll at any general meeting of the Company was published by the Company on 9 March 2007 and will not change as a result of the conversions. These are:

Â US Dollar ShareÂ0.7606Â Sterling Share 1.4710

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From 2 June 2025, the total number of voting rights in the Company (rounded up to the whole number) is 512,126,489.

Â Website:Â<u>www.bhmacro.com</u>

Enquiries: Â