

FORM 8.5 (EPT/NON-RI) Amendment - this form replaces RNS number 9530J published at 08:28 on 23/05/2025 changes made to section 2a and 3a

PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY AN

EXEMPT PRINCIPAL TRADER WITHOUT RECOGNISED INTERMEDIARY ("RI") STATUS

(OR WHERE RI STATUS IS NOT APPLICABLE)

Rule 8.5 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a) Name of exempt principal trader:	BARCLAYS CAPITAL SECURITIES LTD
(b) Name of offeror/offeree in relation to whose relevant securities this form relates:	URBAN LOGISTICS REIT PLC
(c) Name of the party to the offer with which exempt principal trader is connected	LONDONMETRIC PROPERTY PLC
(d) Date position held/dealing undertaken:	19 May 2025
(e) In addition to the company in 1(b) above, is the exempt principal trader making disclosures in respect of any other party to the offer?	YES: LONDONMETRIC PROPERTY PLC

2. POSITIONS OF THE EXEMPT PRINCIPAL TRADER

(a) Interests and short positions in the relevant securities of the offeror or offeree

to which the disclosure relates following the dealing (if any)

Class of relevant security:	1p ordinary			
	Interests		Short Positions	
	Number	(%)	Number	(%)
(1) Relevant securities owned and/or controlled:	7,720,324	1.66%	2,568,433	0.55%
(2) Cash-settled derivatives and/or controlled:	2,374,985	0.51%	7,206,495	1.55%
(3) Stock-settled derivatives (including options)				

and agreements to purchase/sell:	0	0.00%	0	0.00%
TOTAL:	10,095,309	2.17%	9,774,928	2.10%

(b) Rights to subscribe for new securities (including directors and other executive

options)

Class of relevant security in relation to which subscription right exists	
Details, including nature of the rights concerned and relevant percentages:	

3. DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER

(a) Purchases and sales

Class of relevant security	Purchase/sale	Total number of securities	Highest price per unit paid/received	Lowest price per unit paid/received
lp ordinary	Purchase	1,426,823	1.5351 GBP	1.5254 GBP
lp ordinary	Sale	296,431	1.5339 GBP	1.5260 GBP

(b) Cash-settled derivative transactions

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
lp ordinary	SWAP	Decreasing Short	4,518	1.5238 GBP
lp ordinary	SWAP	Decreasing Short	3,900	1.5278 GBP
lp ordinary	SWAP	Decreasing Short	12,629	1.5280 GBP
lp ordinary	SWAP	Decreasing Short	44,663	1.5297 GBP
lp ordinary	SWAP	Decreasing Short	1,186	1.5339 GBP
lp ordinary	SWAP	Decreasing Short	111,815	1.5382 GBP

lp ordinary	SWAP	Increasing Short	2,700	1.5260 GBP
lp ordinary	SWAP	Increasing Short	448	1.5261 GBP
lp ordinary	SWAP	Increasing Short	348,898	1.5280 GBP
lp ordinary	SWAP	Increasing Short	943	1.5281 GBP
lp ordinary	SWAP	Increasing Short	178,803	1.5286 GBP
lp ordinary	SWAP	Increasing Short	278,117	1.5290 GBP
lp ordinary	SWAP	Increasing Short	7,036	1.5300 GBP
lp ordinary	SWAP	Increasing Short	4,449	1.5307 GBP
lp ordinary	SWAP	Increasing Short	39,515	1.5319 GBP
lp ordinary	SWAP	Increasing Short	3,288	1.5325 GBP
lp ordinary	SWAP	Increasing Short	34,700	1.5326 GBP
lp ordinary	SWAP	Increasing Short	3,475	1.5327 GBP
lp ordinary	SWAP	Increasing Short	2,779	1.5328 GBP
lp ordinary	SWAP	Increasing Short	2,791	1.5335 GBP
lp ordinary	SWAP	Increasing Short	1,562	1.5351 GBP
lp ordinary	CFD	Decreasing Short	2,544	1.5259 GBP
lp ordinary	CFD	Decreasing Short	2	1.5300 GBP
lp ordinary	CFD	Increasing Short	38,121	1.5281 GBP
lp ordinary	CFD	Increasing Short	73,386	1.5299 GBP
lp ordinary	CFD	Increasing Short	112,113	1.5304 GBP
lp ordinary	CFD	Increasing Short	12,396	1.5305 GBP

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/received per unit

(ii) Exercising

Class of relevant security	Product description	Exercising/ exercised	Number of	Exercise price
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security		against	securities	per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

4. OTHER INFORMATION

(a) Indemnity and other dealings arrangements

Details of any indemnity or option arrangement, or any agreement or understanding,

formal or informal, relating to relevant securities which may be an inducement to deal

or refrain from dealing entered into by the exempt principal trader making the disclosure and any party

to the offer or any person acting in concert with a party to the offer:

NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between

the exempt principal trader making the disclosure and any other person relating to:

(i) the voting rights of any relevant securities under any option; or

(ii) the voting rights of future acquisition or disposal of any relevant securities to which

any derivative is referenced:

NONE

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	06 Jun 2025
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213

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