



**NEWS RELEASE 6 JUNE 2025**

## **ADMISSION OF PLACEMENT SHARES**

GreenX Metals Limited (ASX:GRX, LSE:GRX) (GreenX or Company) advises that further to its announcement on 19 May 2025, the Company has made an application for the admission of 7,199,421 fully paid shares (of no par value) to the Equity Shares (transition) category of the Official List of the FCA (**Official List**) and to trading on the main market of the London Stock Exchange for listed securities (**LSE Admission**). LSE Admission is expected to take place on or about 9 June 2025.

For the purposes of the Financial Conduct Authority's Disclosure Guidance and Transparency Rules (**DTRs**), following LSE Admission, the Company's issued ordinary share capital will be the Company's issued ordinary share capital will be 287,083,089 ordinary fully paid shares. The figure of 287,083,089 may be used by shareholders as the denominator for the calculations by which they can determine if they are required to notify their interest in, or a change to their interest in, the Company following LSE Admission.

Following LSE Admission, GreenX will have the following securities on issue:

- 287,083,089 ordinary fully paid shares;
- 4,775,000 unlisted options exercisable at A 0.45 each on or before 30 November 2025;
- 5,525,000 unlisted options exercisable at A 0.55 each on or before 30 November 2026;
- 5,000,000 Class A performance rights that have an expiry date 8 October 2026; and
- 6,000,000 Class B performance rights that have an expiry date 8 October 2026.

## **ENQUIRIES**

Dylan Browne  
Company Secretary  
+61 8 9322 6322

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