RNS Number : 9851M
SDIC Power Holdings Co., LTD
16 June 2025

SDIC Power Holdings CO., LTD.
(GDR under the symbol: "SDIC")
NOTICE OF THE 2025 THIRD EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2025 Third Extraordinary General Meeting of SDIC Power Holdings CO., LTD. will be held at Room 207, No.147 Xizhimen Nanxiao Street, Xicheng District, Beijing, the PRC, on Wednesday, 2 July 2025 at 14:00 p.m., for the purpose of considering, and if thought fit, passing the following resolution.

ORDINARY RESOLUTION

1. To consider and approve the Proposal on the Registration and Issuance of Medium-Term Notes and Corporate Bonds by Subsidiaries

The Board of Directors of SDIC Power Holdings CO., LTD.

June 16, 2025

The resolutions hereunder contain the English translation of the Chinese version of "Meeting materials for the 2025 Third Extraordinary General Meeting" as published on the website of the Shanghai Stock Exchange, and are provided for your reference only. In case of discrepancy between the Chinese version and the English version, the Chinese version shall prevail.

Proposal I

SDIC Power Holdings Co., Ltd.
Proposal on the Registration and Issuance of Medium-Term Notes and Corporate Bonds by Subsidiaries

Dear shareholders and shareholders' representatives:

To enhance its reserves of debt financing instruments and improve its fundraising capabilities, Yalong River Hydropower Development Co., Ltd. (hereinafter referred to as "Yalong Hydro"), a controlled subsidiary of the Company, intends to apply for the registration and issuance of RMB 5 billion medium-term notes and RMB 4 billion corporate bonds. The specific scale of issuance is subject to the amount specified in the registration approval document received by Yalong Hydro. The funds raised are intended for the repayment of debts as they fall due, the replenishment of working capital, or other purposes approved by the regulatory authorities.

To ensure the legitimate and efficient completion of the work relating to the registration and issuance of the debt financing instruments, it is proposed to agree that Yalong Hydro shall be solely responsible for the matters relating to the registration and issuance of the debt financing instruments, in accordance with the relevant provisions and regulations of the national laws and the Articles of Association of the Company.

The validity period of the resolution of this proposal is 24 months from the date of approval by the general meeting of shareholders. If Yalong Hydro obtains approval, license, registration, or filing of the issuance from the regulatory authorities within the validity period of the resolution, it may complete the relevant issuance within the validity period confirmed by such approval, license, registration or filing.

The above proposal has been deliberated and approved at the 44th meeting of the Twelfth Board of Directors on June 16, 2025, and is hereby presented to you for deliberation.

Directors on June 16, 2025, and is hereby presented to you for deliberation.

END

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