

This announcement contains information which, prior to its disclosure, was inside information as stipulated under Regulation 11 of the Market Abuse (Amendment) (EU Exit) Regulations 2019/310 (as amended). Upon the publication of this announcement via a Regulatory Information Service, this inside information is now considered to be in the public domain. The Directors of the Company are responsible for this announcement

24 June 2025

TAO Alpha PLC

("TAO", "TAO Alpha" or "the Company")

Exercise of Warrants

The Company also announces that it has received notice of exercise of warrants over 6,666,666 ordinary shares of £0.001 each in the Company ("**Ordinary Shares**") from advisers who were issued warrants in June 2023 at an exercise price of 2.5p per Ordinary Share. As a result, the Company will issue 6,666,666 new Ordinary Shares.

Application will be made for 6,666,666 new Ordinary Shares, which will rank pari passu with the existing Ordinary Shares in issue, to be admitted to trading on the London Stock Exchange Main Market ("**Admission**"). Dealings are expected to commence on or around 30 June 2025.

Following Admission, the Company's total issued and voting share capital will consist of 460,899,201 Ordinary Shares. The Company does not hold any ordinary shares in treasury.

Therefore, the above figure may be used by shareholders in the Company as the denominator for the calculation by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

For further information please contact:

TAO Alpha PLC	
Matthew Lodge	via First Sentinel
Financial Adviser	
Brian Stockbridge (First Sentinel Corporate Finance Limited)	+44 20 3855 5551
Guy Wheatley (Fortified Securities)	Guy Wheatley guy.wheatley@fortifiedsecurities.com

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

IOESEAFSLEISEEM