

THIS ANNOUNCEMENT IS FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE OR FORM ANY PART OF AN OFFER TO SELL OR ISSUE, OR A SOLICITATION OF AN OFFER TO BUY, SUBSCRIBE FOR OR OTHERWISE ACQUIRE ANY SECURITIES IN THE UNITED STATES, AUSTRALIA, THE REPUBLIC OF SOUTH AFRICA, JAPAN OR ANY OTHER JURISDICTION IN WHICH SUCH OFFER OR SOLICITATION WOULD BE UNLAWFUL OR TO ANY PERSON TO WHOM IT IS UNLAWFUL TO MAKE SUCH OFFER OR SOLICITATION. NO PUBLIC OFFERING OF THE FUNDRAISE SHARES IS BEING MADE IN ANY SUCH JURISDICTION. ANY FAILURE TO COMPLY WITH THESE RESTRICTIONS MAY CONSTITUTE A VIOLATION OF THE SECURITIES LAWS OF SUCH JURISDICTIONS.

THIS ANNOUNCEMENT IS NOT FOR PUBLIC RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, AUSTRALIA, THE REPUBLIC OF SOUTH AFRICA, JAPAN OR ANY OTHER JURISDICTION IN WHICH SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD BE UNLAWFUL.

THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION AS DEFINED IN ARTICLE 7 OF THE MARKET ABUSE REGULATION NO. 596/2014 ("MAR") AS IN FORCE IN THE UNITED KINGDOM PURSUANT TO THE EUROPEAN UNION (WITHDRAWAL) ACT 2018. UPON THE PUBLICATION OF THIS ANNOUNCEMENT, THIS INSIDE INFORMATION IS NOW CONSIDERED TO BE IN THE PUBLIC DOMAIN.

25 June 2025

Alkemy Capital Investments Plc

Oversubscribed Subscription to raise £500,000

Alkemy Capital Investments plc ("Alkemy") (LSE: ALK) is pleased to announce that it has raised £500,000 in a subscription of 333,334 new ordinary shares at a subscription price of £1.50 per share ("Subscription Shares").

This includes subscriptions of £40,000 from each of directors Paul Atherley, Sam Quinn and Vikki Jeckell. Quark Financial was the Financial Advisor to the transaction.

The net proceeds will be used to further the development of TVL's lithium hydroxide processing facility in Teesside and for general working capital purposes.

Following the subscription, the directors will have the following beneficial shareholdings in the Company:

	Number of new Shares subscribed	Resulting number of Shares	% of enlarged capital
Paul Atherley	26,667	3,547,226	36.02%
Sam Quinn	26,667*	533,095	5.41%
Vikki Jeckell	26,667	66,667	0.68%

* Includes a subscription of £20,000 via Lionshead Consulting Limited and £20,000 via Silvertree Partners, in which Mr Quinn has an interest.

Subscribers in the subscription will be entitled to one warrant for every share subscribed at an exercise price of £2.25 per share for two years from the date of issuance. If at any time during the two year period the Company's shares price exceeds £4 for a ten day period an accelerator provision will apply and the Company may elect to enforce the exercise of the warrants, subject to any regulatory restrictions.

The subscription and issue of the Subscription Shares are conditional upon and an application will be made for 333,334 ordinary shares to be admitted to the official list (Standard Segment) of the FCA and to trading on the Main Market of the London Stock Exchange ("Admission") and Admission is expected to occur at 8.00 a.m. on 30 June 2025.

In accordance with the FCA's Disclosure Guidance and Transparency Rules, the Company confirms that following Admission, the Company's enlarged issued ordinary share capital will comprise 9,848,185 ordinary shares each with a right to vote and with no shares held in treasury. Therefore, following Admission, the above figure may be used by shareholders in the Company as the denominator for the

Admission, the above figure may, be used by shareholders in the Company as the denominator for the calculations to determine if they are required to notify their interest in, or a change to their interest in the Company, under the FCA's Disclosure Guidance and Transparency Rules.

In addition the Company has issued 25,333 warrants to Quark Financial exerciseable at £1.50 per share for two years from the date of issuance.

Further information

For further information, please visit the Company's website: www.alkemycapital.co.uk or www.teesvalleylithium.co.uk

-Ends-

Alkemy Capital Investments Plc

Tel: 0207 317 0636

info@alkemycapital.co.uk

Zeus

Tel: 0203 829 5000

Forward Looking Statements

This news release contains forward-looking information. The statements are based on *reasonable assumptions and expectations of management and Alkemy provides no assurance that actual events will meet management's expectations. In certain cases, forward-looking information may be identified by such terms as "anticipates", "believes", "could", "estimates", "expects", "may", "shall", "will", or "would". Although Alkemy believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those projected. In addition, factors that could cause actual events to differ materially from the forward-looking information stated herein include changes in market conditions, changes in metal prices, general economic and political conditions, environmental risks, and community and non-governmental actions. Such factors will also affect whether Alkemy will ultimately receive the benefits anticipated pursuant to relevant agreements. This list is not exhaustive of the factors that may affect any of the forward-looking statements. These and other factors should be considered carefully and readers should not place undue reliance on forward-looking information.*

The Notification of Dealing Form provided in accordance with the requirements of the Market Abuse Regulation in relation to the transaction listed above is set out below.

1 Details of the person discharging managerial responsibilities / person closely associated					
a)	Name Paul Atherley				
2 Reason for the notification					
a)	Position/status Non-Executive Chairman				
b)	Initial notification /Amendment Initial Notification				
3 Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor					
a)	Name Alkemy Capital Investments PLC				
b)	LEI 213800NW5GVIRMXSRL48				
4 Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted					
a)	Description of the financial instrument, type of instrument Ordinary shares Identification code GB00BMD6C023				
b)	Nature of the transaction Subscription of shares				
c)	Price(s) and volume(s) <table border="1"><tr><th>Price(s)</th><th>Volume(s)</th></tr><tr><td>£1.50</td><td>26,667</td></tr></table>	Price(s)	Volume(s)	£1.50	26,667
Price(s)	Volume(s)				
£1.50	26,667				

d)	Aggregated information - Aggregated volume - Price	26,667 £1.50
e)	Date of the transaction	30/06/2025
f)	Place of the transaction	Outside a trading venue

1	Details of the person discharging managerial responsibilities / person closely associated					
a)	Name	Sam Quinn				
2	Reason for the notification					
a)	Position/status	Non-Executive Director				
b)	Initial notification /Amendment	Initial Notification				
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor					
a)	Name	Alkemy Capital Investments PLC				
b)	LEI	213800NW5GVIRMXSRL48				
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted					
a)	Description of the financial instrument, type of instrument Identification code	Ordinary shares GB00BMD6C023				
b)	Nature of the transaction	Subscription of shares				
c)	Price(s) and volume(s)	<table border="1"> <tr> <td>Price(s)</td> <td>Volume(s)</td> </tr> <tr> <td>£1.50</td> <td>26,667</td> </tr> </table>	Price(s)	Volume(s)	£1.50	26,667
Price(s)	Volume(s)					
£1.50	26,667					
d)	Aggregated information - Aggregated volume - Price	26,667 £1.50				
e)	Date of the transaction	30/06/2025				
f)	Place of the transaction	Outside a trading venue				

1	Details of the person discharging managerial responsibilities / person closely associated	
a)	Name	Vikki Jeckell
2	Reason for the notification	
a)	Position/status	Non-Executive Director

b)	Initial notification /Amendment	Initial Notification				
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor					
a)	Name	Alkemy Capital Investments PLC				
b)	LEI	213800NW5GVIRMXSRL48				
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted					
a)	Description of the financial instrument, type of instrument Identification code	Ordinary shares GB00BMD6C023				
b)	Nature of the transaction	Subscription of shares				
c)	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>£1.50</td> <td>26,667</td> </tr> </tbody> </table>	Price(s)	Volume(s)	£1.50	26,667
Price(s)	Volume(s)					
£1.50	26,667					
d)	Aggregated information - Aggregated volume - Price	26,667 £1.50				
e)	Date of the transaction	30/06/2025				
f)	Place of the transaction	Outside a trading venue				

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

IOEQZLFLEQLXBBE