

This announcement contains information which, prior to its disclosure, was inside information as stipulated under Regulation 11 of the Market Abuse (Amendment) (EU Exit) Regulations 2019/310 (as amended). Upon the publication of this announcement via a Regulatory Information Service, this inside information is now considered to be in the public domain. The Directors of the Company are responsible for this announcement

25 June 2025

TAO Alpha PLC

("TAO", "TAO Alpha" or "the Company")

Exercise of Warrants

The Company announces that it has received notice of exercise of warrants from three warrant holders each exercising 3,333,333 warrants over ordinary shares of £0.001 each in the Company ("Ordinary Shares") at an exercise price of 2.5p per Ordinary Share. As a result, the Company will issue a total of 9,999,999 new Ordinary Shares to the exercisers.

Application will be made for a total of 9,999,999 new Ordinary Shares, which will rank pari passu with the existing Ordinary Shares in issue, to be admitted to trading on the London Stock Exchange Main Market ("Admission"). Dealings are expected to commence on or around 02 July 2025.

Following Admission, the Company's total issued and voting share capital will consist of 470,899,200 Ordinary Shares. The Company does not hold any ordinary shares in treasury.

Therefore, the above figure may be used by shareholders in the Company as the denominator for the calculation by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

For further information please contact:

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