

26 June 2025

AB Dynamics plc

FY 2025 trading update and Capital Markets Day

AB Dynamics plc ("AB Dynamics", the "Company" or the "Group"), the designer, manufacturer and supplier of advanced testing, simulation and measurement products to the global transport market, issues the following trading update, to coincide with the Company's Capital Markets Day taking place later today.

Current trading

Trading in the third quarter to 31 May 2025 was consistent with the trends noted in the Group's first half results, and the Board is pleased to report that performance over the first nine months of FY 2025 has remained in line with its expectations. The Group has a solid order book, providing visibility into the final quarter of the year.

Financial position

The balance sheet remains robust with net cash at 31 May 2025 of £31.2m (31 August 2024: £28.6m).

The Group's strong cash position and ongoing cash generation leave it well positioned to continue to invest in organic growth opportunities and further value enhancing acquisitions, which are key enablers to delivering the growth ambitions outlined in our value creation plan in November 2024.

Outlook

Whilst being mindful of a potential slowdown in timing of pipeline conversion due to the wider macroeconomic disruption and potential foreign exchange headwinds, the Board remains confident that the Group will make further financial and strategic progress this year. With good trading momentum entering the final quarter, and improving margins, the Board continues to expect to deliver adjusted operating profit for FY 2025 in line with market expectations¹.

Capital Markets Day

The Group is today hosting a Capital Markets Day for institutional investors and analysts at its facility in Bradford on Avon. AB Dynamics' CEO, Dr James Routh, and CFO, Sarah Matthews-DeMers, together with other senior members of the executive leadership team will provide an outline of the Group's markets, customers and products, with a focus on the Group's value creation plan and the organic growth drivers for each of its three divisions. A copy of the presentation will be made available from 14:00 today on the Company's website at www.abdplic.com, with a recording of today's presentation available shortly after the event.

No further current trading information will be provided at the Capital Markets Day.

¹Company compiled analyst consensus for the year ending 31 August 2025 is for adjusted operating profit of £22.3m with a range of £22.0m to £22.9m.

Enquiries:

AB Dynamics plc 01225 860 200

Dr James Routh, Chief Executive Officer

Sarah Matthews-DeMers, Chief Financial Officer

Peel Hunt LLP (Nominated Adviser and Joint Broker) 0207 418 8900

Mike Bell
Ed Allsopp

Stifel Nicolaus Europe Limited (Joint Broker) 0207 710 7600

Matthew Blawat
Orme Clarke

Teneo

0207 353 4200

James Macey White
Matt Low

The person responsible for arranging the release of this information is David Forbes, Company Secretary.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@lseg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

TSTSEIFLIEISELM