



QuotedData
BY MARTEN & CO

Global opportunities Trust - Initiation from QuotedData

26th June 2025

Designed to navigate a world flux

Global Opportunities Trust (GOT) has a distinctive, carefully considered, flexible, go-anywhere investment approach that has done a good job of delivering positive [NAV](#) returns over the medium-to-long term, while holding up relatively well in periods of market downturns.

The management team believes that the forces that drove markets ever-higher in the three decades leading up to 2020 are faltering or reversing. They believe that this will make it harder for markets to make progress, but could create more opportunities for its agile approach to deliver attractive real returns through the cycle. Currently, the portfolio is conservatively positioned across six themes - the demand for income, resilient businesses, improving Japanese corporate governance, resurgent defence spending, attractively valued businesses benefitting from digitalisation, and undervalued European mid-caps.

GOT's share price [discount to NAV](#) is excessively wide, especially given its high exposure to cash/cash equivalents (highly liquid assets that can be readily converted into cash with minimal risk of value fluctuation). As investors become more familiar with the trust, the discount ought to narrow.

Full Research:

<https://quoteddata.com/research/global-opportunities-trust-designed-to-navigate-a-world-in-flux-qd/>

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