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26 June 2025

Sundae Bar Plc

("sundae_bar" or the "Company")

Extension of WRAP Retail Offer closing date and update on timings

Sundae Bar Plc (AIM: SBAR), a company creating a marketplace for AI Agents, announces that further to the announcement made on 23 June 2025 regarding the WRAP Retail Offer launch, the Company is extending the time allowed for retail investors to participate in the WRAP Retail Offer.

Under the revised timetable, the Retail Offer will now close on 1 July 2025 at 4:30pm. Eligible retail investors should note that financial intermediaries may have earlier closing times. The result of the Retail Offer is expected to be announced by the Company on or around 2 July 2025.

The WRAP Retail Offer is conditional on it achieving the Minimum Subscription and on the WRAP Retail Offer Shares being admitted to trading on AIM ("**Admission**"). Subject to achieving the Minimum Subscription it is anticipated that Admission will become effective and that dealings in the WRAP Retail Offer Shares will commence on AIM at 8 a.m. on or around 7 July 2025.

Retail brokers wishing to participate in the WRAP Retail Offer on behalf of eligible retail investors should contact wrap@winterflood.com. A number of retail platforms are able to access the WRAP Retail Offer. Non-holders or existing shareholders wishing to subscribe for Retail Offer Shares should contact their broker or wealth manager who will confirm if they are participating in the Retail Offer.

Terms used but not defined in this announcement have the same meaning as set out in the Company's announcement released at 16.30 on 23 June 2025.

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Further information on the Company can be found on its website at sundaebar.ai and corporate.sundaebar.ai

The Company's LEI is 984500EF5CD7E658D446

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