

For release: 07.00, 27 June 2025

**EMV Capital plc**  
**(EMVC, Group or the Company)**

**Q-Bot Limited Fundraising**

EMV Capital plc (AIM: EMVC), the deeptech and life sciences VC investment group, announces that its portfolio company Q-Bot Limited (**Q-Bot**), the commercial stage robotics company developing solutions for the built environment, has successfully closed an initial tranche of c.£350,000 of its equity fundraising programme of up to £1 million, alongside the conversion of c.£865,000 of outstanding convertible loans and associated interest (**Fundraising**).

The Fundraising has been led and syndicated by EMV Capital Partners Limited (**EMV Capital Partners**), the Company's wholly owned venture capital and corporate finance firm. The first closing of the Fundraising primarily represents investment from Q-Bot's existing loyal shareholder base, with further funding anticipated from new and existing investors as the Fundraising continues with further closings. The proceeds from the Fundraising will provide Q-Bot with the capital to continue the execution of its growth strategy following its recent transition to a lean technology business.

In connection with the Fundraising, EMVC exercised its right to convert a convertible loan (and accrued interest thereon), announced on 31 December 2024, at a conversion price per Q-Bot share at a 70 per cent. discount to the Fundraising issue price, thereby protecting EMVC's existing shareholding stake in Q-Bot.

Following completion of the Fundraising and anticipated full conversion of the convertible loan, the Group's total equity holding in Q-Bot will be 30.2 per cent of the issued share capital, which equates to a post-investment fair value of £1.4 million. This represents a c.71 per cent. increase compared to the fair value amount of £0.8 million at 31 December 2024.

In addition, following the introduction of additional investors to Q-Bot by EMV Capital Partners, the Group's third party assets under management with Q-Bot is 45.3 per cent. of the issued share capital, which equates to a post-investment fair value of c.£2.1 million. This represents a c.16 per cent. increase compared to the fair value amount of £1.8 million at 31 December 2024.

**Dr Ilian Iliev, CEO of EMV Capital and Investor Director of Q-Bot, commented:**

*"We are pleased to see this important first closing of Q-Bot's fundraising programme, and to have increased our interest in this exciting business through our capital efficient convertible loans. After a challenging period, we believe Q-Bot is now well-positioned to move towards profitability with a strong team, a robust partner network and pipeline, a well-evolved product offering with a proven application, and a refreshed, lean operating model."*

*The person responsible for arranging the release of this announcement on behalf of the Company is Ed Hooper, Executive Director and General Counsel of the Company.*

**THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE UK VERSION OF REGULATION (EU) NO 596/2014 WHICH IS PART OF UK LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED. UPON THE PUBLICATION OF THIS ANNOUNCEMENT VIA A REGULATORY INFORMATION SERVICE, THIS INSIDE INFORMATION IS NOW CONSIDERED TO BE IN THE PUBLIC DOMAIN.**

**-Ends-**

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### About EMV Capital plc (EMVC)

EMV Capital plc, formerly known as NetScientific plc, is a deep tech and life sciences venture capital investment group with an international portfolio of high-growth companies.

With a strategic focus on generating superior returns for investors from the fast-growing sectors and technologies that will define our future; EMV Capital invests in, manages and strengthens early stage IP-rich companies.

EMV Capital holds both direct equity stakes and carried interest in its portfolio companies, creating an evergreen structure that supports extensive growth and value creation. EMV Capital's investment thesis is realised through these capital sources:

- capital-efficient investments through Group balance sheet;
- fund management of the Evergreen EIS and Martlet Capital Funds;
- syndicated investments leveraging its network of third-party investors.

EMV Capital's approach is characterised by its proactive management style, aiming to advance portfolio companies to critical value inflection points by actively engaging with them. Companies are supported through Board representation and the use of its Value Creation Services practice.

Headquartered in London, with a Cambridge presence and strong international links, EMV Capital is quoted on the AIM market of the London Stock Exchange.

For more information, visit [www.emvcapital.com](http://www.emvcapital.com)

### About Q-Bot

Q-Bot is focused on generating robot-as-a-service income by leveraging its strong IP, substantial fleet of robots and associated equipment. With more than 5,000 instals, Q-Bot has developed a unique market position in automating retrofit underfloor insulation. Q-Bot targets income growth and a route to profitability through contracts with its existing network of UK and international installation partners and a strong pipeline of new potential partners and projects.

For more information, visit [www.q-bot.tech](http://www.q-bot.tech)

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