

30 June 2025

**FAIR OAKS INCOME LIMITED**  
**(the "Company")**

(Incorporated in Guernsey under The Companies (Guernsey) Law, 2008, as amended, with registered number 58123 and registered as a Registered Closed-ended Collective Investment Scheme with the Guernsey Financial Services Commission)

**Issue of Treasury Shares**

The Company announces that, to satisfy market demand, on 27 June 2025 it issued 750,000 of its 2021 Shares from treasury. The 2021 Shares were issued at a price of 52.88 cents per 2021 Share, a premium to the prevailing net asset value per 2021 Share.

The Company may issue further shares subject to market demand at a premium to the prevailing NAV and will maintain its commitment to the share buyback programme announced in September 2022.

Following this transaction, the Company announces that the total number of voting rights in respect of the following class of shares is:

Share Class	Number of shares in issue
2021 Shares*	405,815,477
Realisation Shares	33,131,786
Total Shares	438,947,263

\*includes 18,485,626 2021 Shares held in Treasury.

2021 Shares and Realisation Shares each carry one vote per share held (excluding Shares held in Treasury). Therefore, the total number of voting rights in the Company is 420,461,637 and may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company under the FCA's Disclosure Guidance and Transparency Rules.

LEI: 2138008KETEC1WM5YP90

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**Fair Oaks Income Limited**

Fair Oaks Income Limited is a registered closed-ended investment company incorporated in Guernsey. The Company was admitted to trading on the Specialist Fund Market of the London Stock Exchange (now the Specialist Fund Segment of the Main Market of the London Stock Exchange) on 12 June 2014.

The investment policy of the Company is to invest (either directly and/or indirectly through FOIF II LP and FOMC III LP) in US and European CLOs or other vehicles and structures which provide exposure to portfolios consisting primarily of US and European floating rate senior secured loans and which may include non-recourse financing.

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