

BAE Systems plc

Transaction in own shares

BAE Systems plc (the "Company") announces that, in accordance with the terms of its share repurchase programme announced on 2 August 2023 (the "Buyback Programme") and following the announcement on 25 July 2024 in relation to the initiation of the first tranche (the "First Tranche") of the Buyback Programme, it has purchased for cancellation the following number of its ordinary shares of 2.5 pence each on the London Stock Exchange from J.P. Morgan Securities plc ("JPMS plc"):

Date of purchase:	30 June 2025
Number of ordinary shares purchased:	237,651
Highest price paid per ordinary share (p):	1,885.0000
Lowest price paid per ordinary share (p):	1,870.5000
Volume weighted average price paid per share (p):	1,878.4052

The Company intends to cancel all of the purchased ordinary shares.

In accordance with Article 5(1)(b) of the Market Abuse Regulation (EU) No 596/2014 (as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended), a full breakdown of the individual purchases of ordinary shares made by JPMS plc on behalf of the Company can be found at:

http://www.rns-pdf.londonstockexchange.com/rns/0745P_1-2025-6-30.pdf

The Company announces that, following the purchase of these shares, the First Tranche of the Buyback Programme has completed. Since the commencement of the First Tranche, the Company has repurchased for cancellation 35,939,816 ordinary shares in aggregate at a volume weighted average price of 1,391.2147p per ordinary share for a total consideration of approximately £500 million.

This announcement does not constitute, or form part of, an offer or any solicitation of an offer for securities in any jurisdiction.

This announcement will also be available on the Company's website at: <https://investors.baesystems.com/regulatory-news>

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