

1 July 2025

CAP-XX Limited
("CAP-XX" or "the Company")
Issue of Shares and Director/PDMR Shareholdings
Grant of options

Consistent with the Company's previous announcements regarding the issue of ordinary shares in lieu of certain directors' salaries, and in line with the Company's ongoing strategy to preserve its cash resources, CAP-XX announces that it has today issued 14,452,464 ordinary shares of no par value in the Company (**New Ordinary Shares**), in lieu of certain fees for Dr Graham Cooley, Chairman, and in lieu of part of a bonus due to Mr. Lars Stegmann, Chief Executive Officer, for the year ended 30 June 2025. The New Ordinary Shares have been issued at a price of 0.22 pence, being the closing mid-market price of the Company's shares on 30 June 2025.

The New Ordinary Shares being issued have been allocated to the following directors of CAP-XX:

Director	New Ordinary Shares issued at 0.22p	Total number of ordinary shares now held	% of enlarged ordinary share capital now held
Dr Graham Cooley	5,821,600	579,003,400	10.00%
Lars Stegmann	8,630,864	17,130,864	0.30%

Application will be made for the New Ordinary Shares to be admitted to trading on AIM (**Admission**) and it is expected that Admission will occur on or around 7 July 2025. Following Admission, the Company's issued share capital will consist of 5,790,023,753 ordinary shares of no par value. The above figure of 5,790,023,753 may be used by shareholders as the denominator for the calculations by which they can determine if they are required to notify their interest in, or a change to their interest in the Company, under the Disclosure Guidance and Transparency Rules.

The FCA notification, made in accordance with the requirements of the UK Market Abuse Regulation, is appended further below.

Grant of options

The Company announces that, in line with their employment contract, an employee has been granted 1,000,000 options (the "**Options**") over ordinary shares in the Company ("**Ordinary Shares**"). The Options have an exercise price of 0.22p, being the closing mid-market price of an Ordinary share on 30 June 2025, the last practicable date prior to the grant of the Options. The Options vest immediately and have a term for exercise of five years. Following this grant of Options, the total number of options outstanding over Ordinary Shares in the Company will be 325,165,000.

For further information contact:

CAP-XX Limited

Dr Graham Cooley (Chairman)
Lars Stegmann (Chief Executive Officer)

+61 (2) 9157 0000

Allenby Capital (Nominated Adviser and Broker)

David Hart/Piers Shimwell (Corporate Finance)
Jos Pinnington/Tony Quirke (Sales and Corporate Broking)

+44 (0) 20 3328 5656

Notes to Editors:

CAP-XX (LSE: CPX) is a leader in the design and manufacture of thin, flat supercapacitors and energy management systems used in portable and small-scale electronic devices, and to an increasing extent, in larger applications such as automotive and renewable energy. The unique feature of CAP-XX supercapacitors is their very high-power density and high energy storage capacity in a space-efficient prismatic package. These attributes are essential in power-hungry consumer and industrial electronics and deliver similar benefits in automotive and other transportation applications.

For more information about CAP-XX, visit www.cap-xx.com

a)	Name	1) Dr Graham Cooley 2) Lars Stegmann		
2	Reason for the notification			
a)	Position/status	1) Non-Executive Chairman 2) Chief Executive Officer		
b)	Initial notification /Amendment	Initial notification		
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor			
a)	Name	CAP-XX Limited		
b)	LEI	213800HECUSIYXH3WN26		
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted			
a)	Description of the financial instrument, type of instrument Identification code	Ordinary shares of no par value each in CAP-XX Limited Identification code (ISIN) for CAP-XX Limited ordinary shares: AU0000XINAS1		
b)	Nature of the transaction	Shares issued in lieu of salary		
c)	Price(s) and volume(s)		Price(s)	Volume(s)
		1)	0.22 pence per ordinary share	5,821,600 ordinary shares
		2)	0.22 pence per ordinary share	8,630,864 ordinary shares
d)	Aggregated information - Aggregated volume - Price	Single transaction as in 4 c) above.		
e)	Date of the transaction	1 July 2025		
f)	Place of the transaction	Outside of trading venue - issue of new ordinary shares		

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

DSHUAUNRVWUBRRR