RNS Number: 0713Q Thruvision Group PLC 08 July 2025

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### THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION.

For immediate release

8 July 2025

# Thruvision Group plc

## Result of Retail Offer and Notice of General Meeting

Thruvision Group plc (AIM: THRU), the leading international provider of walk-through security technology (the "Company" and, together with its subsidiary undertakings, the "Group"), announces the result of the Retail Offer launched on 4 July 2025 via the Winterflood Retail Access Platform ("WRAP"), which has now closed, and provides notice of the General Meeting.

The Retail Offer was significantly oversubscribed and the Company has conditionally raised gross proceeds of approximately £0.25 million pursuant to the Retail Offer through the issue of 25,000,000 new Ordinary Shares (the "Retail Offer Shares") at an issue price of 1 penny per new Ordinary Share (the "Issue Price"). Accordingly, the Company has conditionally raised, total gross proceeds of approximately £2.75 million pursuant to the Placing, the Proposed Subscription and the Retail Offer (together, the "Capital Raising").

The Placing, the Retail Offer and the Proposed Subscription are conditional upon, amongst other things, the Placing Agreement not being terminated in accordance with its terms and the Resolutions required to implement the Placing, the Retail Offer and the Proposed Subscription being passed by the Shareholders at the General Meeting, to be held at the offices of the Company, 121 Olympic Avenue, Milton Park, Milton, Abingdon OX14 4SA at 10.00 a.m. on 28 July 2025.

The Circular, which provides further details of the Capital Raising and includes a notice convening the General Meeting, will be sent to Shareholders today and will also be available on the Company's website at <a href="https://www.thruvision.com">www.thruvision.com</a>.

Capitalised terms used in the Capital Raising announcement released on 4 July 2025 shall, unless the context provides otherwise, have the same meanings in this Announcement.

Tom Black, Chairman of Thruvision, commented: "It's very pleasing to see this level of support for the Company. I would like to thank participating existing Shareholders for their ongoing support and to welcome new shareholders to the Company. Be assured that everyone at Thruvision is focused on growing the Company and providing a return on your investment."

### **Enquiries:**

Thruvision Group plc +44 (0)1235 425400 Tom Black (Executive Chairman)

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The Placing Shares to be issued pursuant to the Placing will not be admitted to trading on any stock exchange other than the AIM market of the London Stock Exchange.

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