RNS Number: 4303Q

Tesco PLC 09 July 2025

Tesco PLC
Tesco Corporate Treasury Services PLC
Tesco Corporate Treasury Services Europe DAC

9 July 2025

## TESCO PLC TESCO CORPORATE TREASURY SERVICES PLC TESCO CORPORATE TREASURY SERVICES EUROPE DAC

## PUBLICATION OF BASE PROSPECTUS

The following base prospectus has been approved by the Financial Conduct Authority and is available for viewing:

Offering Circular dated 9 July 2025 relating to the update of the Tesco P.C, Tesco Corporate Treasury Services P.C and Tesco Corporate Treasury Services Europe DAC £15,000,000,000 Euro Medium Term Note ("EMTN") Programme unconditionally and irrevocably guaranteed in the case of Notes issued by each of Tesco Corporate Treasury Services P.C and Tesco Corporate Treasury Services Europe DAC by Tesco P.C.

To view the full document, please paste the following URL into the address bar of your browser:

http://www.ms-pdf.londonstockexchange.com/rns/4303Q 1-2025-7-9.pdf

Certain pages of the following documents are incorporated by reference into the Offering Circular:

Pages 117 to 203, and 220 to 226 of the Tesco PLC Annual Report and Financial Statements 2024

https://www.tescoplc.com/media/zgvhd0dn/tescos\_ar24.pdf

Pages 124 to 211, and 228 to 235 of the Tesco PLC Annual Report and Financial Statements 2025

https://www.tescoplc.com/media/ky0bfwpo/tesco\_ar25\_interactive.pdf

Pages 10 to 44 of the Tesco Corporate Treasury Services PLC Annual Report and Financial Statements 2024

https://www.tescoplc.com/media/pzombhc1/tesco-corporate-treasury-services-financial-statements-2024.pdf

Pages 10 to 47 of the Tesco Corporate Treasury Services PLC Annual Report and Financial Statements 2025

https://www.tescoplc.com/media/norpawpj/tesco-corporate-treasury-services-plc-2025-final-signed.pdf

Pages 7 to 15 of the Tesco Corporate Treasury Services Europe DAC Annual Report and Financial Statements 2024

https://www.tescoplc.com/media/rttp4Inm/tesco-corporate-treasury-services-europe-dac-2024.pdf

Pages 7 to 15 of the Tesco Corporate Treasury Services Europe DAC Annual Report and Financial Statements 2025

https://www.tescoplc.com/media/harfusfv/tesco-corporate-treasury-services-europe-dac-fy25-signed-opinion.pdf

Copies of the Offering Circular will be submitted to the National Storage Mechanism and will be available for inspection at https://data.fca.org.uk/#/nsm/nationalstoragemechanism. This website is not provided for, or directed at, U.S. persons or persons in the United States. If you are a U.S. person or are viewing this page from the United States, you should exit this section of the website.

## Enquiries:

Chris Taylor
Company Secretary
Tesco PLC
Tesco House
Shire Park
Kestrel Way
Welwyn Garden City
AL7 1GA

Tel: 07793 902343

Tesco PLC LEI Number: 2138002P5RNKC5W2JZ46

Tesco Corporate Treasury Services PLCLE Number: 21380018AJDKNF3A6712
Tesco Corporate Treasury Services Europe DACLE Number: 213800ESTST91B3U3P50

## DISCLAIMER - INTENDED ADDRESSEES

Rease note that the information contained in the Offering Circular may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Offering Circular) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Offering Circular is not addressed. Prior to relying on the information contained in the Offering Circular, you must ascertain from the Offering Circular whether or not you are part of the intended addressees of the information contained in the Offering Circular.

Neither this announcement nor the Offering Circular contains or constitutes an offer of, or the solicitation of an offer to buy, securities to any person in the United States or in any jurisdiction to whomor in which such offer or solicitation is unlawful. The securities referred to in the

Untering uncular may not be offered or sold in the United States absent registration under the United Act of 1933, as amended (the "Securities Act") or another exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The offer and sale of the securities referred to in the Offering Orcular has not been and will not be registered under the Securities Act. There will be no public offer of the securities in the United States.

Your right to access this service is conditional upon complying with the above requirement.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact <a href="mailto:ms.com">ms.com</a>.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our Privacy Policy.

END

**PDIEAKXNEEPSEFA**