

THE BIOTECH GROWTH TRUST PLC
(the "Company")

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MARKET PURCHASE OF COMPANY'S OWN SHARES

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Notification is given, pursuant to the authority granted at the General Meeting of the Company held on 27 February 2025 to make market purchases of the Company's own shares up to an aggregate maximum of 4,255,299 that a market total of 76,993 Ordinary shares of 25p each in the capital of the Company were purchased today for cancellation by the Company at a price of 752.67 pence per share.

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Following this transaction, the Company hereby notifies the market that the total number of Ordinary shares that the Company has in issue, less the total number of Ordinary shares bought back for cancellation by the Company following such purchase, and therefore, the total number of voting rights in the Company is 25,368,360. The Company does not currently hold any Ordinary shares in treasury.

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The figure of 25,368,360 may be used by shareholders as the denominator for the calculation by which they may determine if they are required to notify their interest in, or change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

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For and on behalf of

Frostrow Capital LLP

Company Secretary

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For further information, please contact:

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