

14 July 2025

Milton Capital Plc
("Milton" or the "Company")
NOTICE OF GENERAL MEETING

Milton is pleased to announce that a Notice of General Meeting has been posted and a General Meeting will be held at 11.00 a.m. on 28 July 2025, at the offices of Peterhouse Capital Limited, 3rd Floor, 80 Cheapside, London, EC2V 6EE. The Special Resolution to be proposed will be to amend the Company's Articles of Association so that the Company remains compliant with the UK Listing Rules and can undertake an initial transaction after 29 July 2025.

The Notice of General Meeting and Form of Proxy have been posted. The Notice of General Meeting will also shortly be available at the Company's website: <http://milton-capital.co.uk>.

Expiry of Transitional Provisions - 29 July 2025

From 30 July 2025, the Company will continue as a shell company and must fully comply with the obligations under UKLR 13 (Equity Shares - Shell Companies).

Enquiries

Milton Capital plc

info@milton-capital.co.uk

Directors

Richard Mays

Peterhouse Capital Limited

+44 (0)20 7469 0930

Financial Adviser

Brefo Gyasi / Guy Miller

Corporate Broker

Lucy Williams / Duncan Vasey

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