

15 July 2025

**Catenai PLC**  
("Catenai", the "Company")

**Result of GM & Issue of Equity**

Catenai PLC (AIM: CTAI), the AIM quoted provider of digital media and technology, announces that, at its General Meeting held today, all resolutions were duly passed. In addition, the Company announces the issue of equity as set out further below.

**Issue of Equity**

Pursuant to the Placing and Subscription announced on 26 June 2025, the Company has issued the balance of the Placing and Subscription Shares being 157,142,857 new Ordinary Shares at the Issue Price, following shareholder approval of allotment authorities at the GM.

Furthermore, the Company has issued 13,428,571 new Ordinary Shares at the Issue Price to settle creditor liabilities of £47,000 ("Fee Shares").

**Admission**

Application will be made to the London Stock Exchange to admit 170,571,428 new Ordinary Shares to trading on AIM ("Admission"). Admission is expected to occur on or around 21 July 2025. The new Ordinary Shares will rank *pari passu* with the existing Ordinary Shares.

**Total Voting Rights**

For the purpose of the Disclosure and Transparency Rules, following the issue of shares detailed above the enlarged issued share capital of the Company will comprise 1,433,860,312 Ordinary Shares of 0.01p each. The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company, under the Disclosure and Transparency Rules.

Capitalised terms used in this announcement shall, unless otherwise defined, have the same meaning as set out in the announcement on 1 July and 26 June 2025.

This announcement contains inside information for the purposes of the UK Market Abuse Regulation. The person who arranged for release of this announcement on behalf of the Company was John Farthing, Interim Chief Executive Officer of the Company and the Directors of the Company are responsible for the release of this announcement.

**For further information please contact:**

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**Notes to Editors:****About Catenai PLC**

Catenai is an AIM quoted provider of digital media and technology services. The Company has an experienced IT team of project managers and integrators who have deployed systems across corporate, government and educational sectors.

[www.catenaiplc.com](http://www.catenaiplc.com)

**Caution regarding forward looking statements**

Certain statements in this announcement, are, or may be deemed to be, forward looking statements. Forward looking statements are identified by their use of terms and phrases such as "believe", "could", "should", "envisage", "estimate", "intend", "may", "plan", "potentially", "expect", "will" or the negative of those, variations or comparable expressions, including references to assumptions. These forward looking statements are not based on historical facts but rather on the Directors' current expectations and assumptions regarding the Company's future growth, results of operations, performance, future capital and other expenditures (including the amount, nature and sources of funding thereof), competitive advantages, business prospects and opportunities. Such forward looking statements reflect the Directors' current beliefs and assumptions and are based on information currently available to the Directors.

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