

Not for release, publication or distribution in whole or in part, in or into the United States, Canada, Australia, Japan, the Republic of South Africa or any jurisdiction for which the same could be unlawful. The information contained herein does not constitute an offer of securities for sale in any jurisdiction, including in the United States, Canada, Australia, Japan or the Republic of South Africa.

Maven Income and Growth VCT PLC, Maven Income and Growth VCT 3 PLC, Maven Income and Growth VCT 4 PLC and Maven Income and Growth VCT 5 PLC (the "Companies")

Statement re Intended Offers for Subscription

The Directors of the Companies are pleased to announce their intention to raise up to £50 million, in aggregate, including over-allotment facilities of, in aggregate, up to £20 million, by way of offers for subscription of new ordinary shares (the "Offers"). Each Company will raise up to £12.5 million, including an over-allotment facility of up to £5 million. Shares will be issued in the 2025/26 and 2026/27 tax years.

Having considered the current cash reserves of the Companies and the amounts intended to be raised under the Offers, the Boards are confident that, given the strength of the current pipeline of investment opportunities, the Companies' Manager, Maven Capital Partners UK LLP, will continue to be able to identify and complete VCT qualifying transactions in line with each Company's investment strategy.

A prospectus, with full details of the Offers, is intended for publication in the Autumn of 2025. A further announcement will be made when the prospectus is available.

Applicants will be able to invest in any or all of the Offers, in accordance with the terms to be set out in the prospectus and subject to the relevant Offer(s) selected still remaining open.

It is anticipated that the Offers will remain open until no later than 2 April 2026 in respect of the 2025/26 tax year and until 30 April 2026 in respect of the 2026/27 tax year, unless an Offer is fully subscribed at an earlier date and subject to each Board's right to close or extend the relevant Offer at any time.

**On behalf of the Boards
Maven Capital Partners UK LLP
Secretary
16 July 2025**

Notes

1. The information contained within this announcement is deemed by the Companies to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014). Upon the publication of this announcement via Regulatory Information Service, this inside information is now considered to be in the public domain.
2. This announcement does not constitute or form part of any offer to issue or sell, or any solicitation of any offer to subscribe or purchase, any investment in any jurisdiction, nor shall it (or the fact of its distribution) form the basis of, or be relied on in connection with, any contract therefor.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

STRQQLBFEDLBBBQ