

18 July 2025

Silver Bullet Data Services Group Plc
("Silverbullet" or the "Company")

Issue of Equity

Silverbullet, a provider of AI driven digital transformation services and products, announces that it has agreed to issue 156,116 new Ordinary Shares at the Issue Price of 30 pence per share to an adviser of the Company in lieu of fees in respect of the Fundraise.

Admission and Total Voting Rights

Application has been made to the London Stock Exchange for the 156,116 Ordinary Shares to be admitted to trading on AIM ("Admission"). Admission is expected to become effective on or around 23 July 2025.

Upon Admission, the Company's issued ordinary share capital will consist of 19,127,114 Ordinary Shares with one voting right each. The Company does not hold any Ordinary Shares in treasury. Therefore, from Admission the total number of Ordinary Shares and voting rights in the Company will be 19,127,114. With effect from Admission, this figure may be used by Shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

The new Ordinary Shares will, on Admission, rank *pari passu* in all respects with the Company's existing Ordinary Shares.

Terms used but not defined in this announcement have the same meaning as set out in the Company's announcement released at 7.00 a.m. on 24 June 2025.

For further information please contact:

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