

METALS EXPLORATION PLC

Exercise of Warrants and Options Total Voting Rights

Metals Exploration plc (AIM: MTL) ("Metals Exploration" or the "Company"), a gold producer, exploration, and development company with assets in the Philippines and Nicaragua, announces that it has received notices of exercise in respect of, in aggregate, 8,108,835 new ordinary shares of £0.0001 each ("Ordinary Shares") in relation to (i) 1,161,555 warrants with an exercise price of £0.0605 each, raising £70,274; and (ii) options over a total of 6,947,280 Ordinary Shares, with an average option price of £0.0602 each, raising £417,532.

Admission and Total Voting Rights

Application has been made to the London Stock Exchange plc for the admission of 8,108,835 new Ordinary Shares to trading on AIM ("Admission"), which is expected to take place at 8.00 a.m. on or around 23 July 2025.

Following Admission, the Company will have 3,225,393,023 Ordinary Shares in issue, of which 299,385,458 ordinary shares are held in treasury, and, accordingly, the total number of voting rights is 2,926,007,565. Therefore, this figure may be used by shareholders in the Company as the denominator for the calculation by which they may determine if they are required to notify their interest in, or change to their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

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Metals Exploration PLC

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