

RNS Number : 0638S
Golden Rock Global PLC
22 July 2025

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Golden Rock Global Plc

("Golden Rock" or the "Company")

Corporate Update

Annual Report and Accounts for financial years 2023 and 2024 ("Accounts")

The Company is pleased to announce that its Accounts have today been published on the Company's website <https://grglondon.com/investor-relations-1>, and will be submitted and shortly available for inspection at the National Storage Mechanism <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>. The Company will make an application to the FCA to restore its ordinary shares to trading on the Main Market of the London Stock Exchange.

Convertible Loan Note

Further to the announcement made on 4 June 2025, the Company further announces that it has executed an amendment and restatement deed to the convertible loan note instrument dated 4 June 2025 to constitute up to £500,000 8% unsecured convertible loan notes, to be issued to NE10 Vodka Ltd ("**NE10**") ("**CLNs**").

This amendment reflects an increase from £300,000 CLNs to £500,000 CLNs to be issued to NE10 following an agreement by NE10 to extend the loan provided to the Company from £300,000, as announced on 3 April 2025, to £500,000.

The CLNs will be issued in tranches to NE10 as and when the Company draws down on the loan. As at the date of this announcement, the Company has issued £180,000 in principal value of CLNs to NE10.

Warrants

The Company further announces that it has executed a warrant instrument constituting 3,340,000 warrants exercisable on a one for one basis into ordinary shares in the capital of the Company at an exercise price of £0.003 per ordinary share and an exercise period of 5 years commencing on (and including) the date of grant (the "**Warrants**"). The Warrants will be issued in the amount of 1,670,000 Warrants each to John Croft and Paul Carroll.

The Warrants are capable of being exercised at any time following their issue, subject to certain restrictions including, inter alia, the Warrants cannot be exercised unless the Directors have been granted necessary share authorities to allow the resulting issuance of shares.

Enquiries

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The information contained within this announcement is deemed to constitute inside information as stipulated under the retained EU law version of the Market Abuse Regulation (EU) No. 596/2014 (the "**UK MAR**") which is part of UK law by virtue of the European Union (Withdrawal) Act 2018. The information is disclosed in accordance with the Company's obligations under Article 17 of the UK MAR. Upon the publication of this announcement, this inside information is now considered to be in the public domain.

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