



23 July 2025

B&M European Value Retail S.A
3, rue Gabriel Lippmann, L-5365 Munsbach
RCS Luxembourg B187275

(the "Company")

Results of the votes at the Extraordinary General Meeting of 22 July 2025

The Company is pleased to announce that all resolutions proposed at the Extraordinary General Meeting of the Company held on 22 July 2025 were passed and the results of the votes were as follows.

		VOTES FOR	%	VOTES AGAINST	%	VOTES TOTAL	% of TVR
1	To approve the transfers of the registered office of the Company to Jersey and of its central administration to the UK (the "Migration"); and to approve that the Company will continue to exist in Jersey under the form of a public limited company incorporated under the Companies (Jersey) Law 1991 with its corporate name changed into B&M European Value Retail plc ("B&M Jersey").	662,900,616	99.9985	9,911	0.0015	662,910,527	66.04
2	To approve the change of the registered office of the Company.	662,902,965	99.9987	8,531	0.0013	662,911,496	66.04
3	To acknowledge and approve that B&M Jersey Articles shall replace the articles of association of the Company as from the effective date of the Migration.	633,121,934	95.39	30,628,285	4.61	663,750,219	66.12
4	To grant full discharge to the auditor of the Company and to terminate his mandate as from the effective date of the Migration.	661,270,769	99.85	996,329	0.25	662,267,098	65.97
5	To appoint KPMG LLC as auditor of B&M Jersey as from the effective date of the Migration.	661,573,664	99.67	2,176,955	0.33	663,750,619	66.12
6	To authorise the Board to determine the remuneration of the auditor of B&M Jersey.	663,693,945	99.99	52,456	0.01	663,746,401	66.12
7	To appoint Alex Simpson as Secretary of B&M Jersey as from the effective date of the Migration.	663,696,747	99.99	37,199	0.01	663,733,946	66.12
8	To empower the notary, her clerk, any lawyer or employee of Clifford Chance Luxembourg and of Ogier Jersey, as well as any lawyer, any director and any daily manager of the Company to do all formalities to transfer the Company's registered office and central administration.	663,706,013	99.99	45,287	0.01	663,751,300	66.12

The results of the votes will also be posted on the Company's website at

the results of the votes will also be posted on the Company's website at <https://www.bandmretail.com/investors/company-meetings/agm>.

Please note that a vote withheld is not a vote in law and is not counted in the calculation of votes for and against a resolution.

On the record date on 8 July 2025, the total number of voting rights (TVR) was 1,002,813,610 and the total number of shares in issue was 1,003,821,871 (ISC).

The Board is pleased to note the overwhelming level of shareholder support in favour of the Migration and will provide a further update on the Migration and, in particular, details of how the B&M Jersey Shares may be held by shareholders upon implementation of the Migration being completed, and any other relevant matters, in due course and in any case ahead of Admission. It is expected that, subject to the satisfaction or, where permitted, waiver of the remaining Conditions, the Migration will be completed and Admission will become effective and that dealings in the B&M Jersey Shares will commence on the London Stock Exchange before the end of this calendar year.

A prospectus relating to the Admission is expected to be published by the Company shortly before Admission becomes effective.

Further announcements, including in relation to the publication of the prospectus, will be made as and when appropriate.

Words and expressions which are defined in the Notice of Extraordinary General Meeting dated 19 June 2025 shall have the same meanings in this announcement unless the context otherwise requires.

Enquiries

B&M European Value Retail S.A.

For further information please contact +44 (0) 151 728 5400 or investor.relations@bandmretail.com

Tjeerd Jegen, Chief Executive Officer

Michael Schmidt, Chief Financial Officer

About B&M European Value Retail S.A.

B&M European Value Retail S.A. is a variety retailer with 777 stores in the UK operating under the "B&M" brand, 343 stores under the "Heron Foods" and "B&M Express" brands, and 135 stores in France also operating under the "B&M" brand as at 29 March 2025.

The B&M Group was founded in 1978 and listed on the London Stock Exchange in June 2014. For more information, please visit www.bandmretail.com.



This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

ROMGRGDRBDDDGUX