

Replacement - Redemption Currency Election

The following amendments have been made to the Redemption Currency Election announcement released on 29 July 2025 at 07:00 under RNS No 85855.

The redemption rate per share has been amended to 39.37355 pence per share. All other details remain unchanged. The full amended text is shown below.

FAIR OAKS INCOME LIMITED (the "Company")

(Incorporated in Guernsey under The Companies (Guernsey) Law, 2008, as amended, with registered number 58123 and registered as a Registered Closed-ended Collective Investment Scheme with the Guernsey Financial Services Commission)

Redemption Currency Election

An announcement was made on 14 July 2025 regarding the redemption to be paid on 8 August 2025 and the option for shareholders to elect to receive this in sterling rather than US dollars.

The redemption rate per share to be used to pay shareholders who elected to receive their redemption in sterling will be 39.37355 pence per share.

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Fair Oaks Income Limited

Fair Oaks Income Limited is a registered closed-ended investment company incorporated in Guernsey. The Company was admitted to trading on the Specialist Fund Market of the London Stock Exchange (now the Specialist Fund Segment of the Main Market of the London Stock Exchange) on 12 June 2014.

The investment policy of the Company is to invest (either directly and/or indirectly through FOIF II LP and FOMC III LP) in US and European CLOs or other vehicles and structures which provide exposure to portfolios consisting primarily of US and European floating-rate senior secured loans and which may include non-recourse financing.

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