RNS Number: 3843V Hon Hai Precision Industry Co Ld 14 August 2025

Subject: To Announce the Issuance of 2025 First Unsecured Overseas Convertible Bonds Approved by the Board of Directors

Contents:

- 1.Date of the board of directors resolution: 2025/08/14
- 2.Name [issue no.__ of (secured, unsecured) corporate bonds of ____ (company)]: 2025 First Unsecured Overseas Zero Coupon Convertible Bonds of Hon Hai Precision Industry Co., Ltd.
- 3. Whether to adopt shelf registration (Yes/No): No
- 4. Total amount issued: Tentatively up to US 1,200,000,000 (including greenshoe options)
- 5.Face value per bond: In denominations of US 200,000 and integral multiples of US 100,000 in excess thereof
- 6.Issue price: Tentatively 100% of par value
- 7. Issuance period: Tentatively set at no more than 5 years from the Issue Date
- 8. Coupon rate: Tentatively set at 0%~1% per annum
- 9. Types, names, monetary values and stipulations of collaterals: Not Applicable
- 10.Use of the funds raised by the offering and utilization plan: Procurement of oversea materials
- 11.Underwriting method: The Bonds will be offered outside the ROC in a public offering pursuant to applicable selling restriction of relevant jurisdictions
- 12. Trustees of the corporate bonds: To be determined
- 13. Underwriter or agent: To be determined
- 14.Guarantor(s) for the issuance: Not applicable
- 15. Agent for payment of the principal and interest: To be determined
- 16. Certifying institution: Not applicable
- 17. Where convertible into shares, the rules for conversion: Company has authorized the authorized persons with full authority to determine the terms on behalf of the Company based on the market conditions at the time of issuance.
- 18.Sell-back conditions: Company has authorized the authorized persons with full authority to determine the terms on behalf of the Company based on the market conditions at the time of issuance.
- 19. Buyback conditions: Company has authorized the authorized persons with full authority to determine the terms on behalf of the Company based on the market conditions at the time of issuance.
- 20.Reference date for any additional share exchange, stock swap, or subscription: Company has authorized the authorized persons with full authority to determine the terms on behalf of the Company based on the market conditions at the time of issuance.
- 21. Possible dilution of equity in case of any additional share exchange, stock swap, or subscription: Depending on the actual conversion premium ratio upon issuance.
- 22. Any other matters that need to be specified: The authorized persons are authorized to determine the actual issue amount, issue date, terms and conditions of the bond, listing place, conversion premium, use of proceeds, progress of fund utilization,

expected benefit and other relevant matters according to the market conditions upon issuance. If there is any change to the market conditions, laws or regulations, or due to business operation or objective factors, or there is any request by regulator to make amendment to the plan, the authorized persons are authorized to make amendment or supplement to the offering plan or take any actions in connection with the issuance.

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