

18 August 2025

Bank of Ireland Group plc
(the Issuer)
LEI: 635400C8EK6DRI12LJ39

NOTICE

US 1,000,000,000 6.253% Fixed-to-Fixed Rate Notes due 2026
(144A: US ISIN - US06279JAC36 / CUSIP - 06279J AC3 / US Common Code - 253529920
Reg S: XS ISIN - XS2532384372 / Common Code - 253238437)
(the Notes)

NOTICE IS HEREBY GIVEN by the Issuer to the Noteholders that, having obtained the necessary regulatory approvals, the Issuer will redeem the outstanding Notes in full on the Reset Date (which date for the purposes of this Notice is September 16, 2025) pursuant to Condition 6.1(a) (*Redemption at the Option of the Issuer*) of the Notes.

As specified in the terms and conditions of the Notes, the outstanding Notes will be redeemed at a redemption amount equal to the principal amount of the Notes to be redeemed together with unpaid interest accrued to (but excluding) the date of redemption.

The Notes are currently held via the Euroclear, Clearstream or The Depository Trust Company clearing systems. Noteholders should therefore look to their respective clearing system for payment of amounts due to them upon redemption of the Notes.

Following redemption of the Notes, (i) the Notes will be cancelled and no further interest payments will be made and (ii) request will be made to the Irish Stock Exchange plc trading as Euronext Dublin for the listing of the Notes on the Official List of Euronext Dublin and the admission to trading on the Regulated Market of Euronext Dublin to be cancelled.

Unless otherwise defined in this Notice, terms used in this Notice have the meanings given to them in the terms and conditions of the Notes.

For further information, please contact:



Alan Elliott
Director of Group Balance Sheet Management & Execution, Bank of Ireland Group plc
alan.elliott@boi.com
+353 87 233 3270

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