

19 August 2025

FRP Advisory Group plc
("FRP" or the "Group")

Annual Report & Accounts

FRP Advisory Group plc, a leading national specialist business advisory firm, announces that it has published its Annual Report and Accounts for the year ended 30 April 2025, which is now available on the Group's website at <https://www.frpadvisory.com/investors/financials-documents/>.

Enquiries:

FRP Advisory Group plc

Geoff Rowley, CEO
Jeremy French, COO
Gavin Jones, CFO
Enquiries via MHP

Cavendish Capital Markets Limited (Nominated Adviser and Joint Broker)

Katy Birkin/ /Stephen Keys/George Lawson (Corporate Finance)
Tel: +44 (0) 207 220 0500

Berenberg (Joint Broker)

Toby Flaux / James Thompson / Smruthya Ganeshram
+44 (0)20 3207 7800

MHP Group (Financial Public Relations)

Oliver Hughes
Eleni Menikou
Lexi Iles
Tel: +44 (0) 7701 308 818
FRP@mhpgroup.com

Notes to Editors:

FRP is a leading national specialist business advisory firm established in 2010. It offers a range of advisory services to companies, lenders, investors and other stakeholders, as well as individuals. These services include:

- Restructuring advisory: corporate financial advisory, formal insolvency appointments, informal restructuring advisory, personal insolvency and general advice to all stakeholders.
- Corporate finance: mergers & acquisitions (M&A), strategic advisory and valuations, financial due diligence, capital raising, special situations M&A and partial exits.
- Debt advisory: raising and refinancing debt, debt amendments and extensions, restructuring debt, asset based lending and corporate and leveraged debt advisory.
- Forensic services: forensic investigations, compliance and risk advisory, dispute services and forensic technology.
- Financial advisory: transaction services including financial due diligence, lender services, financial modelling, valuations, pensions and company-side advisory services.

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