

BLACKROCK ENERGY AND RESOURCES INCOME TRUST plc
(LEI:54930040ALEAVPMMDC31)

All information is at 31 July 2025 and unaudited.

Performance at month end with net income reinvested

| | One Month | Three Months | Six Months | One Year | Three Years | Five Years |
|-----------------|--------------|-----------------|---------------|-------------|----------------|---------------|
| Net asset value | 4.8% | 14.6% | 2.4% | 3.5% | 17.4% | 129.6% |
| Share price | 7.0% | 17.1% | 3.2% | 5.6% | 19.7% | 134.7% |

Sources: Datastream, BlackRock

At month end

| | |
|---|-------------|
| Net asset value | 132.29p |
| Net asset value cum income ¹ : | 132.64p |
| Share price: | 122.00p |
| Discount to NAV (cum income): | 8.0% |
| Net yield: | 3.7% |
| Gearing - cum income: | 9.1% |
| Total assets: | 152.1m |
| Ordinary shares in issue ² : | 114,704,497 |
| Gearing range (as a % of net assets): | 0-20% |
| Ongoing charges ³ : | 1.15% |

¹ Includes net revenue of 0.35p.

² Excluding 20,881,697 ordinary shares held in treasury.

³ The Company's ongoing charges are calculated as a percentage of average daily net assets and using the management fee and all other operating expenses excluding finance costs, direct transaction costs, custody transaction charges, VAT recovered, taxation and certain other non-recurring items for the year ended 30 November 2024. In addition, the Company's Manager has also agreed to cap ongoing charges by rebating a portion of the management fee to the extent that the Company's ongoing charges exceed 1.15% of average net assets.

| Sector Overview | % Total Assets |
|-------------------------|----------------|
| Mining | 37.2% |
| Energy Transition | 33.0% |
| Traditional Energy | 29.9% |
| Net Current Liabilities | -0.1% |
| | 100.0% |

| Sector Analysis | % Total Assets | Country Analysis | % Total Assets |
|-----------------------|----------------|-------------------------|----------------|
| Mining: | | | |
| Diversified | 18.2% | Global | 46.6% |
| Gold | 4.0% | United States | 21.6% |
| Copper | 3.6% | Latin America | 6.3% |
| Industrial Minerals | 3.1% | Canada | 6.2% |
| Materials | 2.0% | United Kingdom | 6.0% |
| Steel | 1.6% | Germany | 3.2% |
| Uranium | 1.2% | Italy | 2.9% |
| Aluminium | 1.0% | Australia | 2.5% |
| Nickel | 0.9% | Spain | 1.5% |
| Platinum Group Metals | 0.8% | Other Africa | 1.1% |
| Silver | 0.8% | South Africa | 0.8% |
| Subtotal Mining: | 37.2% | Morocco | 0.8% |
| | | Ireland | 0.6% |
| | | Net Current Liabilities | -0.1% |
| | | | 100.0% |

| | | | |
|------------------------------|--------|--|--|
| Energy Transition: | | | |
| Electrification | 11.5% | | |
| Renewables | 8.2% | | |
| Energy Efficiency | 7.2% | | |
| Storage | 5.7% | | |
| Transport | 0.4% | | |
| Subtotal Energy Transition: | 33.0% | | |
| Traditional Energy: | | | |
| Integrated | 15.6% | | |
| Oil Services | 5.4% | | |
| E&P | 3.9% | | |
| Distribution | 2.3% | | |
| Refining & Marketing | 1.8% | | |
| Exploration & Production | 0.9% | | |
| Subtotal Traditional Energy: | 29.9% | | |
| Net Current Liabilities | -0.1% | | |
| | 100.0% | | |

Total Assets for the purposes of these calculations exclude bank overdrafts, and the net current liabilities figure shown in the tables above therefore exclude bank overdrafts equivalent to 9.0% of the Company's net asset value.

| Ten Largest Investments | Region of Risk | % Total Assets |
|-------------------------|----------------|----------------|
| Vale - ADS | Latin America | 5.9% |
| Anglo American | Global | 4.3% |
| Shell | Global | 4.1% |
| Exxon Mobil Corp | Global | 3.6% |
| Chevron Corporation | Global | 3.4% |
| NiSource | United States | 3.3% |
| Glencore | Global | 3.1% |
| Prysmian SpA | Italy | 2.9% |
| Abaxx Technologies | Global | 2.9% |
| Elia Group | Germany | 2.8% |

