

22 August 2025



INTERCEDE GROUP plc
('Intercede', the 'Company' or the 'Group')

Issue of Equity & Total Voting Rights

Intercede, the leading cybersecurity software company specialising in digital identities, announces it received notice of exercise in relation to employee shares options over 112,500 ordinary shares of 1 pence each ("Ordinary Shares") issued under the Intercede Group plc Long Term Incentive Plan.

Accordingly, the Company is issuing 112,500 Ordinary Shares (the "Option Shares") such Option Shares ranking shares *pari passu* with the Company's existing Ordinary Shares. Application has been made to the London Stock Exchange for the Option Shares to be admitted to trading on AIM ("Admission") and it is expected that Admission will be effective, and dealings will commence in respect of the Option Shares on or around 29 August 2025.

Following Admission, the Company's issued share capital will consist of 59,686,452 Ordinary Shares, 373,906 of which remain held in Treasury. For reporting under the FCA's Disclosure Guidance and Transparency Rules, shareholders should exclude any Ordinary Shares held in Treasury and should use the figure of 59,312,546 Ordinary Shares (the issued voting share capital) when determining if they are required to notify their interest, or a change of their interest in the Company.

ENQUIRIES

Intercede Group plc
Klaas van der Leest
Nitil Patel

Tel. + 44 (0)1455 558111
CEO
CFO

Cavendish Capital Markets Limited
Marc Milmo/Fergus Sullivan
Tim Redfern

Tel. + 44 (0)20 7220 0500
Corporate Finance
Corporate Broking

About Intercede

Intercede is a cybersecurity software company specialising in digital identities, and its innovative solutions enable organisations to protect themselves against the number one cause of data breach: compromised user credentials.

The Intercede suite of products allows customers to choose the level of security that best fits their needs, from Secure Registration and ID Verification to Password Security Management, One-Time Passwords, FIDO and PKI. Uniquely, Intercede provides the entire set of authentication options from Passwords to PKI, supporting customers on their journey to passwordless and stronger authentication environments. In addition to developing and supporting Intercede software, the Group offers professional services and custom development capabilities as well as managing the world's largest password breach database.

For over 20 years, global customers in government, aerospace and defence, financial services, healthcare, telecommunications, cloud services and information technology have trusted Intercede solutions and expertise in protecting their mission critical data and systems at the highest level of assurance.

For more information visit: www.intercede.com

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