

28 August 2025

CVC Income & Growth Limited

Issue of Equity

CVC Income & Growth Limited (the **Company**) announces that on 28 August 2025, it resold from treasury 300,000 Sterling shares for cash at a price of £1.1848 per Sterling share, to meet on-going demand for the Company's shares.

Following this issue, the Company's issued share capital (excluding treasury shares) will consist of:

- 82,970,790 ordinary Euro shares of no par value; and
- 158,237,069 ordinary Sterling shares of no par value.

Each ordinary Euro share carries the right to 1 vote and each ordinary Sterling share carries the right to 1.17 votes.

The total number of voting rights of the ordinary Euro shares of no par value is 82,970,790 and of the ordinary Sterling shares of no par value is 185,137,370. The total number of voting rights in the Company will be 268,108,160.

The Company will hold the following ordinary shares in treasury:

- 60,149,978 ordinary Euro shares of no par value (non-voting); and
- 212,960,159 ordinary Sterling shares of no par value (non-voting).

The figure, 268,108,160 may be used by shareholders as the denominator for the calculation by which they will determine if they are required to notify their interest in or a change to their interest in the company under the FCA's Disclosure Guidance and Transparency Rules.

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