

**ODYSSEAN INVESTMENT TRUST PLC**  
(the "Company")

**Results of the Annual General Meeting held on Thursday 4 September 2025 - Replacement**

The following amendment has been made to the "Results of AGM" announcement released on 4 September 2025 at 2.13pm under RNS No 0769Y. The number of ordinary shares in issue is 133,944,212 and not 133,794,212 as previously stated. All other text remains unchanged.

The full amended text is shown below.

The Board is pleased to announce that at the Annual General Meeting held today, all resolutions as detailed below were duly passed by shareholders on a show of hands. The proxy results were as follows:

Resolutions	In Favour*		Against		Withheld**
	Votes	%	Votes	%	Votes
<b>Ordinary Resolutions</b>					
1. To receive and accept the Strategic Report, Report of the Directors, Auditor's Report and the audited financial statements for the year ended 31 March 2025.	55,814,953	99.98%	8,524	0.02%	3,321
2. To receive and approve the Directors' Remuneration Report for the year ended 31 March 2025.	55,801,357	99.97%	14,240	0.03%	11,201
3. To approve the Company's Remuneration Policy.	55,805,329	99.97%	14,240	0.03%	7,229
4. To re-elect Linda Wilding as a Director of the Company.	55,224,567	98.94%	594,139	1.06%	8,092
5. To re-elect Peter Hewitt as a Director of the Company.	55,239,533	98.96%	579,173	1.04%	8,092
6. To re-elect Richard King as a Director of the Company.	55,214,636	98.92%	602,940	1.08%	9,222
7. To re-elect Neil Mahapatra as a Director of the Company.	55,239,533	98.96%	579,173	1.04%	8,092
8. To approve the Company's dividend policy for the year ended 31 March 2025.	55,802,177	99.98%	8,524	0.02%	16,097
9. To re-appoint KPMG LLP as Auditor of the Company.	55,794,918	99.95%	26,596	0.05%	5,284
10. To authorise the Audit Committee to determine the Auditor's remuneration.	55,811,978	99.98%	11,240	0.02%	3,580
11. To authorise the Directors to allot 10% of ordinary shares in issue.	55,801,959	99.97%	18,747	0.03%	6,092
12. To authorise the Directors to allot a further 10% of ordinary shares in issue.	55,801,959	99.97%	18,747	0.03%	6,092
<b>Special Resolutions</b>					
13. To authorise the Directors to dis-apply pre-emption rights in respect of up to 10% of ordinary shares in issue.	55,797,091	99.96%	23,615	0.04%	6,092
14. To authorise the Directors to dis-apply pre-emption rights in respect of up to a further 10% of ordinary shares in issue.	55,790,512	99.95%	30,194	0.05%	6,092
15. To authorise the Company to purchase the Company's shares in the market.	55,811,846	99.97%	14,347	0.03%	605
16. To authorise the Directors to call general meetings (other than the AGM) on not less than 14 clear days' notice.	55,727,371	99.83%	94,847	0.17%	4,580

\* Includes discretionary votes.

\*\* A vote withheld is not a vote in law and is not counted in the calculation of the proportion of votes "for" or "against" the relevant Resolution.

Shareholders are entitled to one vote per Share.

The Company had 133,944,212 ordinary shares of 1 pence each in issue at the voting record time for the Annual General Meeting. Therefore, the total voting rights in the Company for the purpose of the Annual General Meeting comprised votes 133,944,212.

The full text of the Resolutions is contained in the Notice of AGM. The Notice of AGM is available for viewing on the National Storage Mechanism at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism> and on the Company's website at [www.oitplc.com](http://www.oitplc.com).

In accordance with UK Listing Rule 6.4.2 copies of all the resolutions passed, other than ordinary business, will be submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

LEI: 213800RWVAQJKXYHSZ74

4 September 2025

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