

10 September 2025

Oakley Capital Investments Limited
Restated Result of Annual General Meeting

It has come to the attention of the Board of Directors of Oakley Capital Investments Limited¹ ('the Company') that Computershare, the Company's registrar, omitted in error some of the votes submitted ahead of the Annual General Meeting which took place on 2 September 2025.

The Board hereby announces the corrected voting results of the AGM resolutions as follows and notes that all resolutions were still passed by the requisite majorities:

Resolution	For		Against		Withheld
	Votes	% Votes Cast	Votes	% Votes Cast	Votes
1. Re-appoint KPMG as Auditor	100,962,673	99.57	431,251	0.43	4,556
2. Re-elect Richard Lightowler	100,230,756	99.74	256,981	0.26	910,743
3. Re-elect Fiona Beck	101,364,531	99.99	14,538	0.01	19,411
4. Elect Steve Pearce	101,369,039	99.99	9,656	0.01	19,785
5. Re-elect Peter Dubens	65,573,911	64.69	35,791,408	35.31	33,161
6. Directors can fill any vacancy	89,665,503	99.97	23,735	0.03	11,709,242

As previously announced, Caroline Foulger, the Company's Chair prior to this meeting, did not stand for re-election in line with UK corporate governance guidelines having completed a nine-year tenure as director of the Company. The succession process is well progressed including the recruitment of new non-executive directors. Shareholders will be updated in due course and until then the Board has agreed that Steve Pearce will serve as interim Chair.

The Board would like to thank Caroline for the considerable contribution she has made over the last nine years and wishes her every success for the future.

Shareholder Engagement

As previously announced, the Board notes that although the resolution to re-elect Peter Dubens was passed with a majority, there were a material number of votes cast against. While the composition of our Board complies with the independence requirements of the UK Listing Rules and the AIC Code, we understand that some shareholders have a policy of voting against the re-election of any directors who are not independent or who they do not believe to be independent. The Board has engaged with these shareholders in the past to discuss their position and concerns and will continue to do so in the future.

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Notes:

LEI Number: 213800KW6MZUK12CQ815

¹ About Oakley Capital Investments Limited ("OCI")

OCI is a closed-ended investment fund trading on the main market of the London Stock Exchange as an Official List Company. OCI aims to provide shareholders with consistent long-term capital growth in excess of the FTSE All-Share Index by providing liquid access to private equity returns through investment in the Oakley Funds.

A video introduction to OCI is available at <https://oakleycapitalinvestments.com/videos/>

The contents of the OCI website are not incorporated into, and do not form part of, this announcement.

The Oakley Funds

Oakley Capital Private Equity II, Oakley Capital Private Equity III, Oakley Capital IV, Oakley Capital V, Oakley Capital VI, Oakley Capital Origin and Oakley Capital Origin II are unlisted lower-mid to mid-market private equity funds that aim to provide investors with significant long-term capital appreciation. The investment strategy of the Funds is to focus on buy-out opportunities in industries with the potential for growth, consolidation and performance improvement. The Oakley family of funds also includes Oakley PROfounders Fund III and Oakley Touring Venture Fund, which are venture capital funds focused on investments in entrepreneur-led, disruptive, technology led companies.

Oakley Capital, the Investment Adviser

Founded in 2002, Oakley Capital Limited has demonstrated the repeated ability to source attractive growth assets at attractive prices. To do this it relies on its sector and regional expertise, its ability to tackle transaction complexity

and its deal generating entrepreneur network.

Important information

Oakley Capital Investments has now been admitted to the Official List of the Financial Conduct Authority. Therefore, the Company is now required to satisfy the eligibility criteria for admission to listing on the Official List is required to comply with the Financial Conduct Authority's Listing Rules, including in relation to transactions with related parties, financial reporting, contents of shareholder circulars and other continuing obligations.

This announcement may include "forward-looking statements". These forward-looking statements are statements regarding the Company's objectives, intentions, beliefs or current expectations with respect to, amongst other things, the Company's financial position, business strategy, results of operations, liquidity, prospects and growth. Forward-looking statements are subject to risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Accordingly the Company's actual future financial results, operational performance and achievements may differ materially from those expressed in, or implied by, the statements. Given these uncertainties, prospective investors are cautioned not to place any undue reliance on such forward-looking statements, which speak only as at the date of this announcement. The Company expressly disclaims any obligation or undertaking to update or revise any forward-looking statements contained herein to reflect actual results or any change in the Company's expectations with regard to them or any change in events, conditions or circumstances on which any such statements are based unless required to do so by the Financial Services and Markets Act 2000, the Listing Rules or Prospectus Regulation Rules of the Financial Conduct Authority or other applicable laws, regulations or rules.

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