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10 September 2025

Versarien plc

("Versarien", the "Company" or the "Group")

Corporate Update

Versarien plc (AIM: VRS), the advanced engineering materials group, provides a further update on its restructuring process.

As previously announced, the Company is in the process of conducting an accelerated sale of the Group's assets consisting of Versarien's patent portfolio and its shareholdings in Total Carbide Limited and Gnanomat SL. As announced on 29 August 2025, Versarien Graphene Limited is in administration and Cambridge Graphene Limited and 2-DTech Limited are in voluntary liquidation proceedings.

A range of offers have now been received from a number of interested parties, which the Board is currently evaluating. Until legal agreements are signed there is no certainty of the outcome. As previously announced, the Company has taken actions to conserve cash such that its cash runway is now forecast, but not certain, to last until the end of September 2025.

Further announcements will be made in due course as appropriate.

For further information please contact:

Versarien

Stephen Hodge, Chief Executive Officer
Chris Leigh, Chief Financial Officer

c/o IFC

SP Angel Corporate Finance (Nominated Adviser and Broker)

Matthew Johnson, Adam Cowl

+44 (0)20 3470 0470

IFC Advisory Limited (Financial PR and Investor Relations)

Tim Metcalfe, Zach Cohen

+44 (0)20 3934 6630

For further information please see: <http://www.versarien.com>

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