

11 September 2025

Golden Rock Global Plc

(the "Company")

Admission of Subscription Shares

Further to the Company's announcement on 4 June 2025, applications for Admission of the 4,550,000 Subscription Shares to the Equity Shares (Shell Companies) Category of the Official List of the FCA and to trading on the main market for listed securities of the LSE have been made and it is expected that Admission of the Subscription Shares will become effective on or around 15 September 2025 and that dealings in the Subscription Shares will commence at that time.

As at the date of this announcement, the Company's issued ordinary share capital comprises 27,525,000 ordinary shares of £0.01 each. The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules.

Defined terms used in this announcement shall have the same meaning given in the Company's announcement of 4 June 2025.

Enquiries

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The information contained within this announcement is deemed to constitute inside information as stipulated under the retained EU law version of the Market Abuse Regulation (EU) No. 596/2014 (the "**UK MAR**") which is part of UK law by virtue of the European Union (Withdrawal) Act 2018. The information is disclosed in accordance with the Company's obligations under Article 17 of the UK MAR. Upon the publication of this announcement, this inside information is now considered to be in the public domain.

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