

12 September 2025

**Metals One Plc**  
("Metals One" or the "Company")

**Update re Increased Stake in Evolution Energy Minerals**

Further to the announcement earlier today regarding Metals One's participation in the Rights Issue of Evolution Energy Minerals Ltd (ASX: EV1) ("Evolution"), the Company has been informed that admission of Metals One's shares in Evolution to the Australian Securities Exchange pursuant to the Rights Issue is now expected to occur on or around 17 September 2025.

**Enquiries:**

**Metals One Plc**

Jonathan Owen, Chief Executive Officer  
Craig Moulton, Chairman

[info@metals-one.com](mailto:info@metals-one.com)

+44 (0)20 7981 2576

**Beaumont Cornish Limited (Nominated Adviser)**

James Biddle / Roland Cornish

+44 (0)20 7628 3396

**Capital Plus Partners Limited (Joint Broker)**

Jonathan Critchley

+44 (0)207 432 0501

**Vigo Consulting (UK Investor Relations)**

Ben Simons / Fiona Hetherington / Anna Stacey

[IR.MetalsOne@vigoconsulting.com](mailto:IR.MetalsOne@vigoconsulting.com)

+44 (0)20 7390 0230

**Fairfax Partners Inc (North America Investor Relations)**

[connect@fairfaxpartners.ca](mailto:connect@fairfaxpartners.ca)

+1 604 366 6277

**About Metals One**

Metals One is pursuing a strategic portfolio of critical and precious metals projects in low-risk jurisdictions, underpinned by the Western World's urgent need for reliably and responsibly sourced raw materials, and record high gold prices.

Metals One's shares are listed on the London Stock Exchange's AIM Market (MET1).

**Schedule of projects/investments:**

Project/Company	Commodities	Location	Ownership	Acquisition Status
Black Schist Project	N, Zn, Cu, Co	Finland	93.75%	Completed - July 2023
CleanTech Lithium (AIM: CTL)	Li	Chile	10.7%	Completed - September 2025
Evolution Energy Minerals (ASX: EV1)	Graphite	Tanzania	16.9%	Completion pending - 17 September 2025
Fulcrum Metals (AIM: FMET)	Au	Canada	5.9%	Completed - July 2025
Lillefjellkumpen Project	PGE, Au, Ni, Cu	Norway	100%	SPA executed, completion pending
Lions Bay Capital (TSX-V: LBI)	Au, Cu	South Africa	19.1%	Completed 1 <sup>st</sup> Tranche - August 2025
Radium Mountain Project	U, V	USA	75%	Completed - August 2025
Rana Project	Ni, Cu, Co	Norway	39%	Completed - July 2020
Red Basin Project	U	USA	35%	Completed - August 2025
Squaw Creek Project	U	USA	100%	Completed - July 2025
Swales Project	Au	USA	100%	Completed - June 2025
Uravan Belt Project	U, V	USA	100%	Completed - July 2025
Vanadium King Project	U, V	USA	75%	Completed - August 2025
Wedding Bell Project	U, V	USA	75%	Completed - August 2025

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The information set out below is provided in accordance with the requirements of Article 19(3) of the Market Abuse Regulations (EU) No. 596/2014 which forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ('MAR').

### **Nominated Adviser**

Beaumont Cornish Limited ("Beaumont Cornish") is the Company's Nominated Adviser and is authorised and regulated by the FCA. Beaumont Cornish's responsibilities as the Company's Nominated Adviser, including a responsibility to advise and guide the Company on its responsibilities under the AIM Rules for Companies and AIM Rules for Nominated Advisers, are owed solely to the London Stock Exchange. Beaumont Cornish is not acting for and will not be responsible to any other persons for providing protections afforded to customers of Beaumont Cornish nor for advising them in relation to the proposed arrangements described in this announcement or any matter referred to in it.

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