

THE INVESTMENT COMPANY PLC
(the "Company")

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ANNUAL RESULTS FOR THE YEAR ENDED 30 JUNE 2025

The Investment Company PLC announces its results for the year ended 30 June 2025.

SUMMARY OF RESULTS

	At 30 June 2025	At 30 June 2024 (restated)#	Change %
Equity Shareholders' funds (£)	7,313,735	7,376,741	(0.85)
Number of ordinary shares in issue*#	9,186,025	9,186,025	(0.00)
Net asset value ("NAV") per ordinary share#	79.62p	80.30p	(0.85)
Ordinary share price (mid)#	63.50p	70.60p	(10.06)
Discount to NAV	20.25%	12.08%	(8.17)

	Year to 30 June 2025	Year to 30 June 2024
Total return per ordinary share**	(0.78)p	49.50p
Dividends paid per ordinary share	-	-

* Excluding shares held in Treasury.

** The total return per ordinary share is based on total income after taxation as detailed in the Consolidated Statement of Comprehensive Income and in Note 6.

On 10 March 2025, the Company announced a share split resulting in Shareholders receiving 5 new ordinary shares in exchange for each existing ordinary share held at the record date of 12 March 2025. The comparatives against which the change during the year has been calculated have therefore been amended to reflect this share split.

Ian Dighé, Chairman, commented:

"Despite the many headwinds experienced in the UK over the period and the impact this has had on the Company's performance we continue to believe that investing in high quality, quoted, UK small and mid-cap companies will deliver strong capital growth for Shareholders over the longer term. Chelverton has a very credible track record from which to grow the size of the Company and deliver these returns. As market conditions improve the Board and the Investment Manager look forward to taking advantage of the opportunity presented."

The Directors are pleased to attach the Company's annual report and financial statements for the year ended 30 June 2025.

Click on the following link, or paste it into your web browser, to view the associated PDF document:

http://www.rns-pdf.londonstockexchange.com/rns/2278Z_1-2025-9-12.pdf

NOTICE OF AGM

The Annual General Meeting of the Company ("AGM") will be held on Tuesday 14 October 2025 at 2.30 pm at the offices of Chelverton Asset Management Limited, Ground Floor Office, Basildon House, 7 Moorgate, London EC2R 6AF.

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(Company Secretary)**

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DISCLAIMER

Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.

FURTHER INFORMATION

A copy of the Annual Report will be submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>. This document will also be available on the Company's website at <https://theinvestmentcompanyplc.co.uk/>.

ISCA Administration Services Limited

15 September 2025

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