

16 September 2025

Harena Resources Plc
("Harena" or the "Company")

Intention to Cross-Trade on the OTCQB Market
Appointment of Donohoe Advisory Associates LLC as US adviser

Harena Resources Plc (LSE: HREE), the rare earths company focused on the Ampasindava ionic clay rare earth project in Madagascar (the "**Ampasindava Project**"), announces that it intends to file an application with the OTC Markets Group ("**OTC**") for the Company's ordinary shares of 0.5 pence each ("**Ordinary Shares**") to be publicly cross-traded on the OTCQB Venture Market (the "**OTCQB Market**"). Subject to approval, the OTCQB Market will provide easier access to trading in the Ordinary Shares to investors in North America.

Donohoe Advisory Associates LLC ("**Donohoe Advisory**"), a leading advisory firm focused exclusively on assisting companies with Nasdaq, NYSE, and OTC Markets listing matters, will act as OTC Sponsor to the Company.

Ivan Murphy, Non-Executive Chairman of Harena, said:

"Cross-trading on the OTCQB Market is an important step for the Company as we seek to connect with key U.S. stakeholders, including not only investors seeking exposure to our strategically important rare earth project, but also institutions and corporate partners. Furthermore, it reflects our recognition of the ever-growing U.S. critical mineral demand and breaking the reliance on China. We are delighted to be working with Donohoe Advisory and we look forward to progressing our OTCQB Market application."

The Ordinary Shares will continue to trade on the London Stock Exchange under the ticker "HREE".
A further announcement will be made once the application is approved.

For further information please contact:

Harena Resources Plc

Ivan Murphy, Non-Executive Chairman
Allan Mulligan, Executive Technical Director

+44 (0)20 7770 6424

Allenby Capital Limited - Financial Adviser & Joint Broker

Jeremy Porter / Vivek Bhardwaj (Corporate Finance)
Amrit Nahal / Kelly Gardiner (Sales & Corporate Broking)

+44 (0)20 3328 5656
info@allenbycapital.com

Tavira Financial Limited - Joint Broker

Jonathan Evans / Oliver Stansfield

+44 (0)20 7330 1833

Celicourt Communications - Public Relations

Mark Antelme / Charles Denley-Myerson

44 (0)20 7770 6424
harena@celicourt.uk

Notes to editors

Harena (www.harenaresources.com.au) is a rare earths exploration and development company focused on the Ampasindava Ionic Clay Rare Earth Project in Madagascar (Harena's interest is 100%). The project hosts one of the largest ionic clay rare earth deposits outside of China, with significant concentrations of high-value magnet metals. Harena is committed to low-impact, high recovery mining, providing a sustainable supply of critical minerals for the global energy transition and military defence industries. **Forward-Looking Statements** This announcement contains forward-looking statements that involve risks and uncertainties. Actual results may differ materially from those expressed or implied in such statements.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

STRFLFEIAVIRLIE