

Ringkjøbing Landbobank has entered into an agreement with an institutional investor on a private placement issue of Tier 2 capital for a total amount of EUR 70 million, effective from 24 September 2025.

The maturity date of the issue is 3 February 2036 with a first call (redemption option) on 3 February 2031.

The interest for the entire term to maturity is agreed at a 3-month Euribor rate plus a margin of 160 basis points and with fixing of interest every three months.

The issue is part of the bank's ongoing capital planning.

Yours faithfully

Ringkjøbing Landbobank

John Fisker
CEO

Attachment

- [EN Tier 2 kapital 09 2025](#)