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September 17, 2025

## **Diversified Energy Company PLC**

("Diversified†or the "Company")

## **Pre-Stabilisation Notice**

Mizuho Securities USA LLC (Contact: James Watts (+1 (212) 205-7603)) hereby gives notice that the Stabilising Manager named below and its affiliates may stabilise the offer of the following securities in accordance with Commission Delegated Regulation EU/2016/1052 under the Market Abuse Regulation (EU/596/2014), including as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018) and the rules of the Financial Conduct Authority.

Issuer:   Diversified Energy Company PLC (the "Company")   Securities:   Ordinary Shares with a par value of £0.20 each     ISIN:   GB00BQHP5P93     Offering size:   5,713,353 Ordinary Shares (excluding the over-allotment option)     Description:   An underwritten secondary offering in the United States of up to 5,713,353 ordinary shares     Offer price:   US 13.75     Stabilisation:   Stabilisation:     Stabilisation period   To September 2025     Exapected to start on:     Stabilisation period   To October 2025 (close of business), being the date which is 30 calendar days from the beg expected to end no later than:     Existence, maximum   The Stabilising Manager may over-allot the securities to the extent permitted in account of the conditions of use of over-allot leaw, up to the maximum size of 857,002Ordinary Shares (representing a maximum of use of over-allot trading   All Stabilisation activity will occur in the United States	
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to enter into such transactions and such transactions may be effected on any securities mark counter market, stock exchange or otherwise and may be undertaken at any time during commencing on the date of adequate public disclosure of the final price of the securities and than 30 calendar days after the date of allotment. However, there will be no obligation on the Manager or any of its agents to effect stabilising transactions and there is no assurance the transactions will be undertaken. Such stabilisation, if commenced, may be discontinued without prior notice. Except as required by law or regulation, neither the Stabilising Manager agents intends to disclose the extent of any over-allotments made and/or stabilisation conducted in relation to the offer.	effect othe s at a highe c not required ket, over-the- g the period ends no later e Stabilising at stabilising at any time nor any of its
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For the purposes of allowing the Stabilising Manager to cover short positions resulting from allotments and/or from sales of Ordinary Shares effected by it during the stabilising period, that has granted the Stabilising Manager an option (the "Over-allotment Option"), pursuant Stabilising Manager may purchase or procure purchasers for up to 857,002 additional Ord (representing a maximum of 10% of the total number of Ordinary Shares comprised in the "Over-allotment Shares") at the offer price. The Over-allotment Option is exercisable in what upon notice by the Stabilising Manager, at any time during the stabilisation period.	the Compan to which the linary Share the offer (the
Duration: The Over-allotment Option may be exercised in full or in part at any time during the stabilisation	n period

## Important Notice to UK and EU Investors

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