

18 September 2025

CHINA PACIFIC INSURANCE (GROUP) CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

Notice of Listing of Convertible Bonds

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the HK 15,556,000,000 zero coupon convertible bonds due 2030 (the "**Bonds**") issued by China Pacific Insurance (Group) Co., Ltd (the "**Company**" or "**CPIC**"), by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 10 September 2025, and the listing of, and the permission to deal in, the Bonds is expected to become effective on 19 September 2025.

By Order of the Board of Directors
China Pacific Insurance (Group) Co., Ltd.

FU Fan
Chairman

About CPIC

CPIC is a joint stock company established under the laws of the People's Republic of China with limited liability.

CPIC's registered office is located at 1 South Zhongshan Road, Huangpu District, Shanghai, the People's Republic of China.

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