

Pharos Energy plc
("Pharos" or the "Company" or, together with its subsidiaries, the "Group")

Block Listing Application

Pharos Energy plc announces that an application has been made to the Financial Conduct Authority ("FCA") and to the London Stock Exchange for a block listing of securities in respect of 7,600,000 ordinary shares of £0.05 each in the Company (the "Block Listing Shares") to be admitted to the Equity Shares (Commercial Companies) category of the Official List of the FCA and to trading on the London Stock Exchange's Main Market for listed securities ("Block Listing Admission").

The Block Listing Shares will rank equally in all respects with the existing issued ordinary shares of the Company. For further information on the rights attaching to the ordinary shares please refer to the articles of association of the Company.

The Block Listing Shares will be issued by the Company as and when awards under the Pharos Energy plc Long-Term Incentive Plan are exercised.

The Block Listing Admission is expected to become effective on 30 September 2025.

Enquiries

Pharos Energy plc

Tel: 0207 603 1515

Tony Hunter, Company Secretary

Notes to editors

Pharos Energy plc is an independent energy company focused on delivering sustainable growth and returns to stakeholders, with a portfolio of stable production, development and exploration assets in Vietnam and Egypt. Led by an experienced team, Pharos is a cash generative business with a robust balance sheet and an established platform to deliver both organic growth and inorganic opportunities.

Pharos is listed on the Main Market of the London Stock Exchange. For further information please visit www.pharos.energy.

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