

26 September 2025

**Artemis Resources Limited**

**("Artemis" or the "Company")**

**Capital Raise Adjustments**

Artemis Resources Limited (ASX: ARV) provides the following additional information in relation to the capital raise announcement of 21 July 2025 "Artemis Receives Firm Commitments to Raise 4.75 million."

In the 21 July 2025 announcement the Company advised that it has received firm commitments to raise 4.75 million. These shares were issued as advised on 29 July 2025 (330 million shares - tranche 1) and on 8 September 2025 (899 million shares - tranche 2) following shareholder approval.

Immediately following the announcement of 21 July 2025, the Company received further orders for a further 2,000,000 additional shares ("Additional Shares") (at 0.004 per Additional Share, being 8,000).

Following a reconciliation of all shares admitted to trading the Company discovered a reconciling difference of 32,980,246 shares ("Reconciliation shares") making up less than 1% of the Company's share capital, that need to be admitted to trading on AIM.

Application has been made to AIM for the Additional Shares and Reconciliation Shares, totaling 34,980,246 shares, to be admitted to trading on AIM ("Admission") on or around 30 September 2025.

The last reported total voting rights was erroneously started as 4,622,172,165 as announced on 10 September 2025, it should have been stated as 3,735,941,919.

Following Admission, the Company will have 3,770,922,165 shares in issue.

This figure of 3,770,922,165 shares may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the voting rights of the Company under the FCA's Disclosure Guidance and Transparency Rules.

This announcement was approved for release by the Board.

**Artemis Resources Ltd**

Guy Robertson, Chairman

info@artemisresources.com.au

Julian Hanna, Managing Director

**Zeus (Nomad & Broker)**

Antonio Bossi / James Bavister /

Tel: +44 20 3829 5000

Gabriella Zwarts

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